Illinois Job Index:

MSA Report

Release	data	Issue	
01/07/2010	Jan 1990 / Nov 2009	12.12	www.real.uiuc.edu

NOTE: The US Bureau of Labor Statistics and the Illinois Department of Employment Security changed the way national and state employment data are coordinated to be more consistent. As a result, there have been some significant changes in estimates for Illinois over the past year.
As a companion to the September 2009 Illinois Job Index that reports a **negative** rating, this MSA Report provides a localized picture on Illinois job growth and allows for comparisons between local economies, Illinois, the Nation and the Rest of the Midwest.

	Total non-farm employment	Nov 2009 Number of Jobs	Oct 2009 – Nov 2009		Last 12 months	
			Growth Rate (%)	Number of Jobs	Growth Rate (%)	Number of Jobs
December 2009	**Nation**	130,996,000	-0.01	-11,000	-3.51	-4,759,000
	Rest of Midwest (RMW)	18,677,400	-0.12	-22,800	-4.09	-796,500
	Illinois	5,630,400	-0.11	-6,300	-4.26	-250,400
	Illinois Metro	5,191,600	-0.25	-12,900	-3.62	-194,800
	Illinois non-Metro (Rural)	438,800	1.53	6,600	-11.24	-55,600
	Illinois Chicago (Upstate)	4,016,900	-0.29	-11,700	-4.20	-176,100
	Illinois non-Chicago	1,613,500	0.34	5,400	-4.40	-74,300

The monthly Illinois Job Index and MSA Report are provided as tools for elected officials, policy leaders and the public. We can better understand the Illinois economy and business climate by comparing and measuring Illinois employment growth rates against those of the Rest of the Midwest (RMW: Indiana, Iowa, Michigan, Missouri, Ohio and Wisconsin) and the Nation. Data and analysis is provided by the Illinois Economic Observatory / Regional Economics Applications Laboratory, University of Illinois. The MSA data (unless noted) were seasonally adjusted to be consistent with state totals.

Talking Points

State, Downstate & Metro

- Illinois lost 6,300 jobs at a rate of -0.11% in November 2009, compared to a revised 2,100 job loss in October
- Illinois has lost 363,300 jobs since the economic crisis developed in December, 2007
- The major geographic divisions, Chicago-Downstate or Metro-Non-metro have mixed performance in November.
- Illinois Non-metro added 6,600 jobs at 1.53% this month, still it only has 92.4% jobs compared to January 1990. On the other hand, Metro posted a loss of -0.25%, losing 12,900 jobs, compared to a revised 6,000 job loss in the previous month.
- Chicago lost 11,700 jobs at -0.29% in November. Downstate added 5,400 jobs at 0.34 %, compared to a revised 2,900 job increase in October.
- Over the last 12-months, Illinois recorded a payroll cut of 250,400 jobs at -4.26%. This is better than last month of -4.82%.
- In terms of the 12-month aggregated account, Metro registered a negative -3.62% growth by shedding 194,800 jobs whereas Non-Metro lost 55,600 jobs at -11.24%. Chicago lost 176,100 jobs at -4.20% whereas Downstate lost 74,300 jobs at -4.40%.

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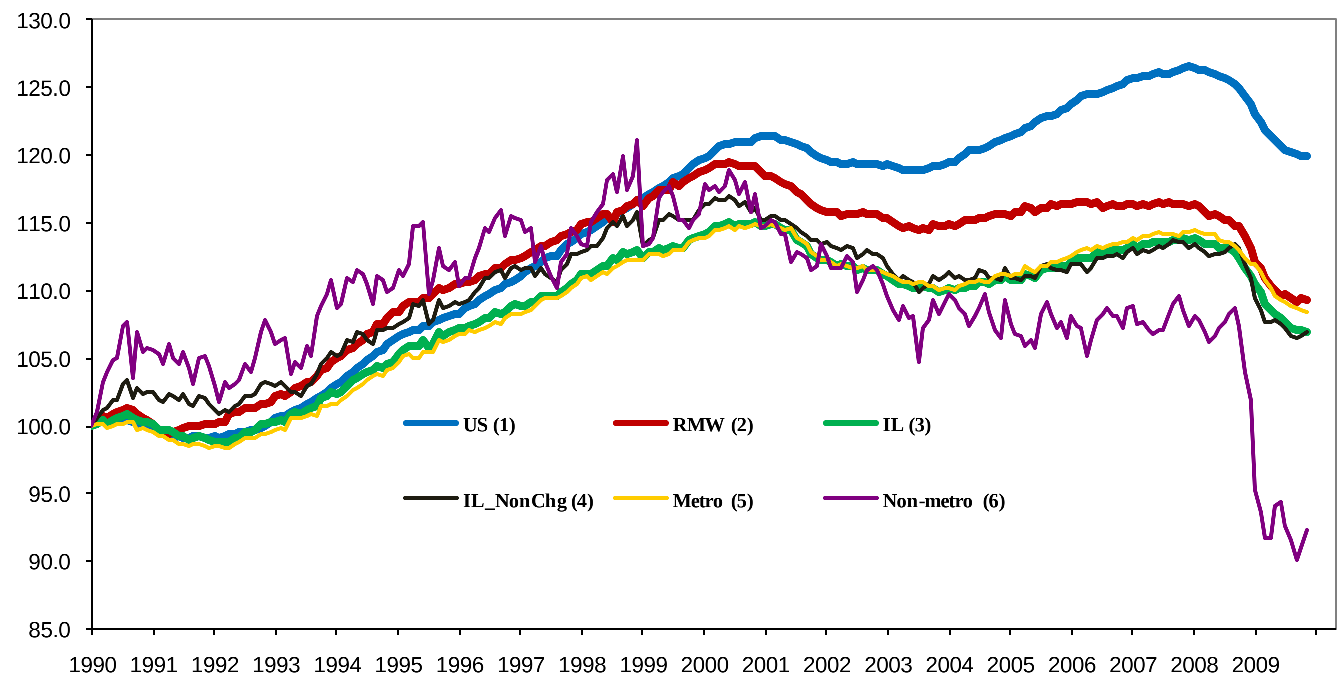
- Illinois Metro posted a negative growth rate of -0.25% by shedding 12,900 jobs in November. Only one out of the ten MSAs, Metro-East, posted positive growth.
- In terms of growth performance, five MSAs posted a net improvement from October to November, four declined in terms of rank.
- Metro-East ranked as the first in terms of 12-month growth performance, while Chicago ranked as the last.
- Over the last 12-month period, Metro-East grew the fastest at 1.75% by adding 4,200 jobs. Of the nine MSAs that posted negative growth rates, Chicago had the biggest loss of 176,100 jobs at -4.20%.

Total non-farm Employment growth Jan 1990 – Nov 2009



Talking Points

State, Downstate & Metro

- While the average growth for Illinois between 1990 and 2008 was 0.04%, the average from Dec 2007 to November 2009 is -0.26%, which is worse than the performance during the 2000-2001 downturn.
- Over the last 12-month period, the average growth rate for Metro was -0.31% and for Non-metro it was -0.96%.
- In contrast to the aggregate trend since January 1990, Illinois performed better than the RMW in terms of yearly aggregated trend both in 2008 and 2009.
- Downstate registered a -0.32% average growth rate in 2009 compared to an average gain of 0.04% in 2006, 0.10% growth in 2007, and -0.17% decline in 2008.

By MSA

Total non-farm employment Seasonally adjusted unless noted*	Nov 2009 Number of Jobs	Oct 2009 – Nov 2009			Last 12 months	
Market Area		Growth compared to Illinois	Growth Rate %	Number Of Jobs	Growth Rate %	Number of Jobs
Bloomington-Normal (B-N)	90,700	+	-0.09	-100	-1.13	-1,000
Champaign-Urbana (C-U-R)	113,300	+	-0.04	0	-1.40	-1,600
Chicago	4,016,900	-	-0.29	-11,700	-4.20	-176,100
Davenport-Rock Island-Moline (D-R-M)	186,900	+	-0.09	-200	-1.79	-3,400
Decatur	52,500	-	-0.32	-200	-4.12	-2,300
Kankakee	42,500	-	-0.24	-100	-3.13	-1,400
Peoria	183,800	+	-0.10	-200	-3.32	-6,300
Rockford	153,200	-	-0.31	-500	-2.89	-4,600
Springfield	110,100	-	-0.17	-200	-2.07	-2,300
Metro-East	241,700	+	0.09	200	1.75	4,200
Illinois			-0.11	-6,300	-4.26	-250,400

MSA League Tables*: Non-farm Employment Growth Rate

Monthly growth:

Rank	Oct 2009	Nov 2009	Rank	Change**
1	Kankakee (0.23%)	Metro-East (0.09%)	1	⬆(+8)
2	Bloomington-Normal (0.15%)	Champaign-Urbana-Rantoul (-0.04%)	2	⬆(+5)
3	Decatur (0.01%)	Davenport-Rock Island-Moline (-0.09%)	3	⬆(+2)
4	Rockford (-0.01%)	Bloomington-Normal (-0.09%)	4	⬇(-2)
5	Davenport-Rock Island-Moline (-0.01%)	Peoria (-0.1%)	5	⬆(+1)
6	Peoria (-0.06%)	Springfield (-0.17%)	6	⬆(+4)
7	Champaign-Urbana-Rantoul (-0.12%)	Kankakee (-0.24%)	7	⬇(-6)
8	Chicago (-0.12%)	Chicago (-0.29%)	8	⬅(0)
9	Metro-East (-0.15%)	Rockford (-0.31%)	9	⬇(-5)
10	Springfield (-0.51%)	Decatur (-0.32%)	10	⬇(-7)

Growth over last 12-months:

Rank	Oct 2009	Nov 2009	Rank	Change**
1	Metro-East (1.57%)	Metro-East (1.75%)	1	⬅(0)
2	Bloomington-Normal (-0.93%)	Bloomington-Normal (-1.13%)	2	⬅(0)
3	Champaign-Urbana-Rantoul (-1.49%)	Champaign-Urbana-Rantoul (-1.4%)	3	⬅(0)
4	Davenport-Rock Island-Moline (-1.86%)	Davenport-Rock Island-Moline (-1.79%)	4	⬅(0)
5	Springfield (-1.92%)	Springfield (-2.07%)	5	⬅(0)
6	Rockford (-2.77%)	Rockford (-2.89%)	6	⬅(0)
7	Kankakee (-3.14%)	Kankakee (-3.13%)	7	⬅(0)
8	Peoria (-3.28%)	Peoria (-3.32%)	8	⬅(0)
9	Chicago (-4.46%)	Decatur (-4.12%)	9	⬆(+1)
10	Decatur (-4.49%)	Chicago (-4.2%)	10	⬇(-1)

Talking Points

MSA League Tables

- The most remarkable upward moves in November were by Metro-East (9th to 1st) and Champaign-Urbana-Rantoul (7th to 2nd), which moved up by 8 spots and 5 spots, respectively.
- Davenport-Rock Island-Moline (5th to 3rd), Springfield (10th to 6th), and Peoria (6th to 5th) all gained in terms of rank from last month.
- Decatur (3rd to 10th), Kankakee (1st to 7th), and Rockford (4th to 9th) all experienced deep falls this month.
- Bloomington-Normal (2nd to 4th) also experienced fall in November.
- In the 12 months growth league table, the only upward move was recorded for Decatur (10th to 9th), while the only downward move was by Chicago (9th to 10th).
- The other eight MSAs maintained the same ranks.
- Metro-East is still on top, while Chicago is in last place.

*MSA League Tables are based on revised employment data. For instances of equal growth rate for multiple MSAs ranks are decided based on change of growth rate from previous month.

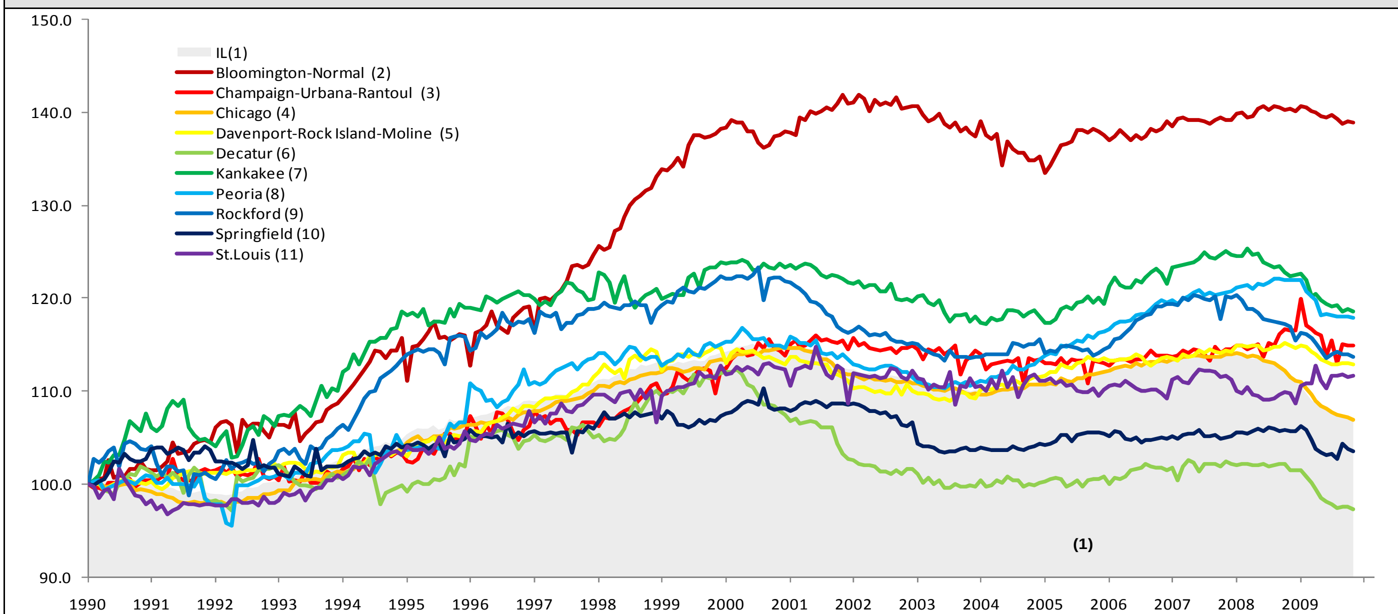
**Changes indicate change in rank position compared to previous month and correspond to the MSA at the right column. Rise is indicated by a '⬆' and decline by a '⬇' and for an unchanged position a '⬅' is used. Figures in parenthesis indicate relative rank change from previous month.

Shaded area on above chart represents Illinois growth.

November 2009 MSA Employment by Sectors (000s) *										
Market Area	**Construc-tion**	**Manufac-turing**	**Trade, transportation & utilities**	**Informa-tion**	**Financial activities**	**Professional & business services**	**Education & health**	**Leisure & hospitality**	**Other Services**	**Govern-ment**
Bloomington-Normal	2.92 (3.2%)	5.28 (5.8%)	13.61 (15%)	1.00 (1.1%)	12.26 (13.5%)	17.49 (19.3%)	9.67 (10.7%)	9.83 (10.8%)	3.26 (3.6%)	15.35 (16.9%)
Champaign-Urbana	4.47 (3.9%)	9.66 (8.5%)	18.5 (16.3%)	2.41 (2.1%)	4.62 (4.1%)	8.43 (7.4%)	13.32 (11.8%)	10.56 (9.3%)	3.34 (2.9%)	38 (33.5%)
Chicago	150.34 (3.7%)	386.29 (9.6%)	814.73 (20.3%)	80.27 (2%)	284.03 (7.1%)	664.84 (16.6%)	567.13 (14.1%)	358.89 (8.9%)	180.99 (4.5%)	526.43 (13.1%)
Davenport-Rock Island-Moline	9.10 (4.9%)	25.57 (13.7%)	39.29 (21%)	3.00 (1.6%)	8.42 (4.5%)	23.31 (12.5%)	25.34 (13.6%)	18.29 (9.8%)	7.13 (3.8%)	27.48 (14.7%)
Decatur	3.69 (7.0%)	10.46 (19.9%)	10.75 (20.5%)	0.80 (1.5%)	1.98 (3.8%)	3.11 (5.9%)	8.14 (15.5%)	4.84 (9.2%)	2.75 (5.2%)	6.02 (11.5%)
Kankakee	1.61 (3.8%)	4.65 (10.9%)	10.42 (24.5%)	0.49 (1.2%)	1.91 (4.5%)	3.04 (7.2%)	8.05 (18.9%)	3.62 (8.5%)	1.82 (4.3%)	6.85 (16.1%)
Peoria	9.14 (5.0%)	27.73 (15.1%)	33.95 (18.5%)	2.40 (1.3%)	8.70 (4.7%)	22.62 (12.3%)	32.43 (17.6%)	17.84 (9.7%)	7.66 (4.2%)	21.35 (11.6%)
Rockford	6.43 (4.2%)	30.37 (19.8%)	28.21 (18.4%)	2.08 (1.4%)	6.41 (4.2%)	18.14 (11.8%)	22.87 (14.9%)	12.43 (8.1%)	9.47 (6.2%)	17.26 (11.3%)
Springfield	4.73 (4.3%)	3.22 (2.9%)	17.41 (15.8%)	2.44 (2.2%)	7.10 (6.4%)	10.82 (9.8%)	17.21 (15.6%)	10.52 (9.6%)	6.51 (5.9%)	30.09 (27.3%)
IL	218.19 (3.9%)	572.24 (10.2%)	1136.11 (20.2%)	105.82 (1.9%)	367.95 (6.5%)	789.35 (14%)	801.91 (14.2%)	512.65 (9.1%)	257.37 (4.6%)	856.13 (15.2%)

* The Illinois Department of Employment Security does not collect sector employment data for Metro-East

Total non-farm Employment growth rate Jan 1990 – Nov 2009



MSA DESCRIPTION: **Bloomington-Normal (B-N):** McLean Co. **Champaign-Urbana (C-U-R):** Champaign Co., Ford Co. & Piatt Co. **Chicago:** Cook Co. IL, DeKalb Co. IL, DuPage Co. IL, Grundy Co. IL, Kane Co. IL, Kendall Co. IL, Lake Co. IL, McHenry Co. IL, Will Co. IL & Kenosha Co. WI **Davenport-Moline-Rock Island (D-R-M):** Henry Co. IL, Mercer Co. IL, Rock Island Co. IL & Scott Co. IA **Decatur:** Macon Co. **Kankakee:** Kankakee Co. **Metro-East:** Bond Co., Calhoun Co., Clinton Co., Jersey Co., Macoupin Co., Madison Co., Monroe Co. & St. Clair Co. **Peoria-Pekin (Peoria):** Marshall Co., Peoria Co., Stark Co., Tazewell Co. & Woodford Co. **Rockford:** Boone Co. & Winnebago Co. **Springfield:** Menard Co. & Sangamon Co.
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The Illinois Economic Observatory is part of the Institute of Government and Public Affairs at the University of Illinois.