Illinois Job Index:

MSA Report

Release	data	Issue	
10/30/2009	Jan 1990 / Oct 2009	12.10	www.real.uiuc.edu

NOTE: The US Bureau of Labor Statistics and the Illinois Department of Employment Security changed the way national and state employment data are coordinated to be more consistent. As a result, there have been some significant changes in estimates for Illinois over the past year.
As a companion to the September 2009 Illinois Job Index that reports a **negative** rating, this MSA Report provides a localized picture on Illinois job growth and allows for comparisons between local economies, Illinois, the Nation and the Rest of the Midwest.

October 2009	Total non-farm employment	Sep 2009 Number of Jobs	Aug 2009 – Sep 2009		Last 12 months	
			Growth Rate (%)	Number of Jobs	Growth Rate (%)	Number of Jobs
	Nation	130,947,000	-0.20	-263,000	-4.23	-5,785,000
	Rest of Midwest (RMW)	18,654,500	-0.26	-48,900	-4.86	-953,200
	Illinois	5,634,700	-0.25	-14,200	-5.17	-306,900
	Illinois Metro	5,209,800	-0.08	-3,900	-3.96	-214,600
	Illinois non-Metro (Rural)	424,900	-2.36	-10,300	-17.85	-92,300
	Illinois Chicago (Upstate)	4,032,600	-0.19	-7,800	-4.69	-198,300
	Illinois non-Chicago	1,602,100	-0.40	-6,400	-6.35	-108,600

The monthly Illinois Job Index and MSA Report are provided as tools for elected officials, policy leaders and the public. We can better understand the Illinois economy and business climate by comparing and measuring Illinois employment growth rates against those of the Rest of the Midwest (RMW: Indiana, Iowa, Michigan, Missouri, Ohio and Wisconsin) and the Nation. Data and analysis is provided by the Illinois Economic Observatory / Regional Economics Applications Laboratory, University of Illinois. The MSA data (unless noted) were seasonally adjusted to be consistent with state totals.

Talking Points

State, Downstate & Metro

- Illinois lost 14,200 jobs at a rate of -0.25% in September 2009, compared to a revised 18,700 job loss in August.
- Illinois has lost 359,000 jobs since the economic crisis developed in December, 2007
- The major geographic divisions, Chicago-Downstate or Metro-Non-metro all lost jobs in September. However, six out of the ten Metro areas added jobs this month.
- Illinois Non-metro shed 10,300 jobs at -2.36% this month, it only has 89.4% jobs compare to January 1990. On the other hand, Metro posted a loss of -0.08%, losing 3,900 jobs, compared to a revised 13,800 job loss in the previous month.
- Chicago lost 7,800 jobs at -0.19% in September. Downstate lost 6,400 jobs at -0.40 %, compared to a revised 8,200 job loss in August.
- Over the last 12-months, Illinois recorded a payroll cut of 306,900 jobs at -5.17%. This is the worst 12-month growth rate since the index started in Jan 1990.
- In terms of the 12-month aggregated account, Metro registered a negative -3.96% growth by shedding 214,600 jobs whereas Non-Metro lost 92,300 jobs at -17.85%. Chicago lost 198,300 jobs at -4.69% whereas Downstate lost 108,600 jobs at -6.35%.

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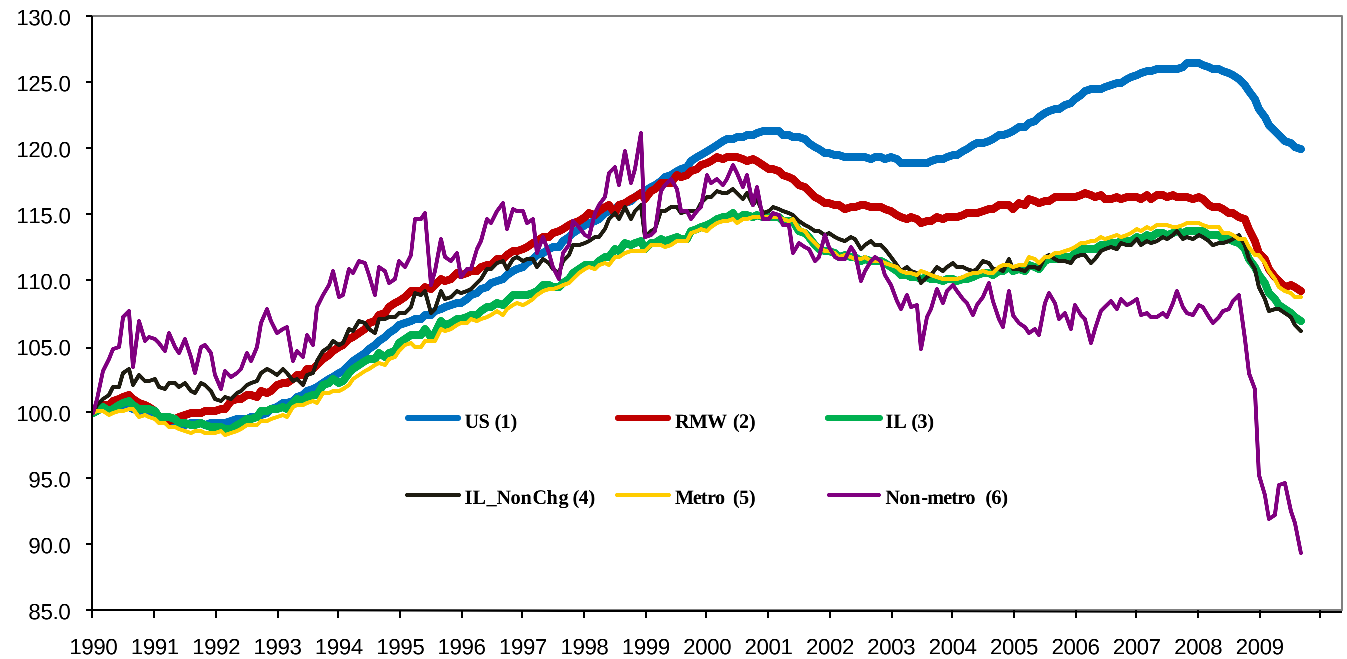
- Illinois Metro posted a negative growth rate of -0.08% by shedding 3,900 jobs in September. Out of the ten MSAs, Champaign-Urbana, Davenport-Rock Island-Moline, Decatur, Peoria, Springfield, and Metro-East posted positive growth.
- In terms of growth performance, four MSAs posted a net improvement from August to September, five declined and one MSA kept the same rank.
- Metro-East ranked as the first in terms of 12-month growth performance, while Chicago ranked as the last.
- Over the last 12-month period, Metro-East grew the fastest at 1.98% by adding 4,700 jobs. Of the nine MSAs that posted negative growth rates, Chicago had the biggest loss of 198,300 jobs at -4.69%.

Total non-farm Employment growth Jan 1990 – Sep 2009



Talking Points

State, Downstate & Metro

- While the average growth for Illinois' 1990 to 2008 was 0.04%, the average from Jan 2008 to September 2009 is -0.29%, which is worse than the performance during the 2000-2001 downturn.
- Over the last 12-month period, the average growth rate for Metro was -0.34% and for Non-metro it was -1.60%.
- In contrast to the aggregate trend since January 1990, Illinois performed better than the RMW in terms of yearly aggregated trend both in 2008 and 2009.
- Downstate registered a -0.47% average growth rate in 2009 compared to an average gain of 0.04% in 2006 and 0.10% growth in 2007.

By MSA

Total non-farm employment Seasonally adjusted unless noted*	Sep 2009 Number of Jobs	Aug 2009 – Sep 2009			Last 12 months	
Market Area		Growth compared to Illinois	Growth Rate %	Number Of Jobs	Growth Rate %	Number of Jobs
Bloomington-Normal (B-N)	90,300	-	-0.66	-600	-1.66	-1,500
Champaign-Urbana (C-U-R)	113,400	+	1.68	1,900	-0.89	-1,000
Chicago	4,032,600	+	-0.19	-7,800	-4.69	-198,300
Davenport-Rock Island-Moline (D-R-M)	187,100	+	0.18	300	-1.50	-2,800
Decatur	52,700	+	0.16	100	-4.49	-2,500
Kankakee	42,700	+	-0.17	-100	-3.53	-1,600
Peoria	184,100	+	0.12	200	-3.29	-6,300
Rockford	153,700	+	-0.16	-200	-2.85	-4,500
Springfield	111,400	+	2.00	2,200	-0.68	-800
Metro-East	241,900	+	0.03	100	1.98	4,700
Illinois			-0.25	-14,200	-5.17	-306,900

MSA League Tables*: Non-farm Employment Growth Rate

Monthly growth:

Rank	Aug 2009	Sep 2009	Rank	Change**
1	Rockford (0.22%)	Springfield (2%)	1	↑(+8)
2	Metro-East (0.1%)	Champaign-Urbana-Rantoul (1.68%)	2	↑(+8)
3	Kankakee (0.08%)	Davenport-Rock Island-Moline (0.18%)	3	↑(+1)
4	Davenport-Rock Island-Moline (-0.12%)	Decatur (0.16%)	4	↑(+4)
5	Peoria (-0.14%)	Peoria (0.12%)	5	←(0)
6	Chicago (-0.26%)	Metro-East (0.03%)	6	↓(-4)
7	Bloomington-Normal (-0.37%)	Rockford (-0.16%)	7	↓(-6)
8	Decatur (-0.45%)	Kankakee (-0.17%)	8	↓(-5)
9	Springfield (-0.47%)	Chicago (-0.19%)	9	↓(-3)
10	Champaign-Urbana-Rantoul (-2.09%)	Bloomington-Normal (-0.66%)	10	↓(-3)

Growth over last 12-months:

Rank	Aug 2009	Sep 2009	Rank	Change**
1	Metro-East (2.27%)	Metro-East (1.98%)	1	←(0)
2	Bloomington-Normal (-1.04%)	Springfield (-0.68%)	2	↑(+4)
3	Champaign-Urbana-Rantoul (-1.61%)	Champaign-Urbana-Rantoul (-0.89%)	3	←(0)
4	Davenport-Rock Island-Moline (-1.74%)	Davenport-Rock Island-Moline (-1.5%)	4	←(0)
5	Rockford (-2.83%)	Bloomington-Normal (-1.66%)	5	↓(-3)
6	Springfield (-2.98%)	Rockford (-2.85%)	6	↓(-1)
7	Peoria (-3.28%)	Peoria (-3.29%)	7	←(0)
8	Kankakee (-3.32%)	Kankakee (-3.53%)	8	←(0)
9	Decatur (-4.5%)	Decatur (-4.49%)	9	←(0)
10	Chicago (-4.87%)	Chicago (-4.69%)	10	←(0)

Talking Points

MSA League Tables

- The most remarkable upward moves in September were by Springfield (9^{th} to 1^{st}) and Champaign-Urbana-Rantoul (10^{th} to 2^{nd}), which both moved up by 8 spots.
- Decatur (8^{th} to 4^{th}) and Davenport-Rock Island-Moline (4^{th} to 3^{rd}) both gained in terms of rank from last month.
- Rockford (1^{st} to 6^{th}) experienced the deepest fall this month.
- Kankakee (3^{rd} to 8^{th}), Metro-East (2^{nd} to 6^{th}), Chicago (6^{th} to 9^{th}), and Bloomington-Normal (7^{th} to 10^{th}) all experienced falls in September.
- In the 12 months growth league table, the only upward move was recorded for Springfield (6^{th} to 2^{nd}), while the downward moves were by Bloomington-Normal (2^{nd} to 5^{th}) and Rockford (5^{th} to 6^{th}).
- Other seven MSAs maintained the same ranks.
- Metro-East is still on top, while Chicago is still in last place.

*MSA League Tables are based on revised employment data. For instances of equal growth rate for multiple MSAs ranks are decided based on change of growth rate from previous month.

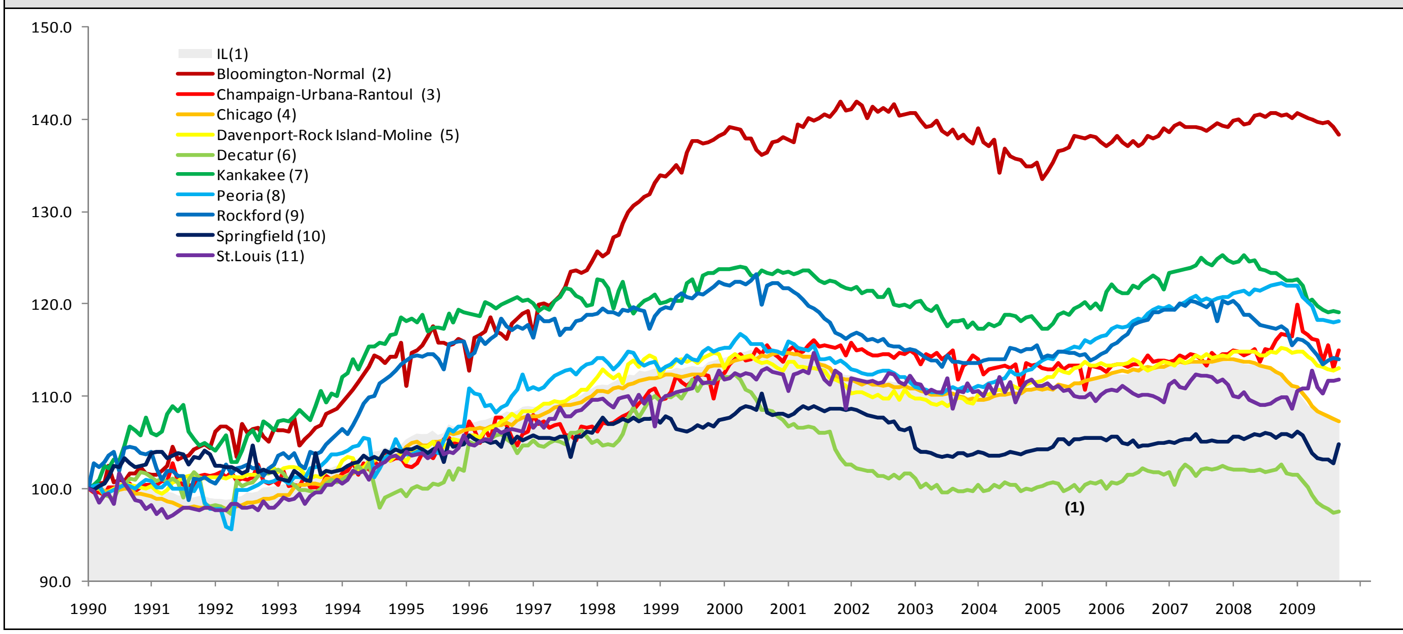
**Changes indicate change in rank position compared to previous month and correspond to the MSA at the right column. Rise is indicated by a '↑' and decline by a '↓' and for an unchanged position a '←' is used. Figures in parenthesis indicate relative rank change from previous month.

Shaded area on above chart represents Illinois growth.

September 2009 MSA Employment by sectors (000s) *										
Market Area	**Construc-tion**	**Manufac-turing**	**Trade, transportation & utilities**	**Informa-tion**	**Financial activities**	**Professional & business services**	**Education & health**	**Leisure & hospitality**	**Other Services**	**Govern-ment**
Bloomington-Normal	2.93 (3.2%)	5.23 (5.8%)	13.62 (15.1%)	1.00 (1.1%)	12.19 (13.5%)	17.46 (19.3%)	9.6 (10.6%)	9.99 (11.1%)	3.18 (3.5%)	15.11 (16.7%)
Champaign-Urbana	4.42 (3.9%)	9.58 (8.4%)	18.71 (16.5%)	2.44 (2.2%)	4.59 (4.1%)	8.37 (7.4%)	13.29 (11.7%)	10.72 (9.4%)	3.32 (2.9%)	39.22 (34.6%)
Chicago	156.7 (3.9%)	387.9 (9.6%)	824.97 (20.5%)	81.15 (2.0%)	286.06 (7.1%)	667.91 (16.6%)	560.43 (13.9%)	361.00 (9.0%)	182.00 (4.5%)	524.88 (13%)
Davenport-Rock Island-Moline	8.99 (4.8%)	25.67 (13.7%)	39.35 (21%)	2.99 (1.6%)	8.42 (4.5%)	23.15 (12.4%)	25.14 (13.4%)	18.23 (9.7%)	7.13 (3.8%)	27.8 (14.9%)
Decatur	3.63 (6.9%)	10.49 (19.9%)	10.9 (20.7%)	0.81 (1.5%)	1.99 (3.8%)	3.07 (5.8%)	8.04 (15.3%)	5.00 (9.5%)	2.74 (5.2%)	6.04 (11.5%)
Kankakee	1.69 (4.0%)	4.76 (11.2%)	10.58 (24.8%)	0.49 (1.2%)	1.89 (4.4%)	3.03 (7.1%)	7.99 (18.7%)	3.58 (8.4%)	1.82 (4.3%)	6.85 (16.0%)
Peoria	9.13 (5.0%)	28.06 (15.2%)	33.99 (18.5%)	2.49 (1.4%)	8.74 (4.7%)	22.25 (12.1%)	32.4 (17.6%)	17.84 (9.7%)	7.67 (4.2%)	21.43 (11.6%)
Rockford	6.40 (4.2%)	30.07 (19.6%)	28.63 (18.6%)	2.10 (1.4%)	6.42 (4.2%)	18.13 (11.8%)	22.86 (14.9%)	12.38 (8.1%)	9.50 (6.2%)	17.2 (11.2%)
Springfield	4.70 (4.2%)	3.26 (2.9%)	17.72 (15.9%)	2.56 (2.3%)	7.21 (6.5%)	10.79 (9.7%)	17.13 (15.4%)	11.24 (10.1%)	6.58 (5.9%)	30.31 (27.2%)
IL	220.15 (3.9%)	574.09 (10.2%)	1148.42 (20.4%)	107.06 (1.9%)	370.38 (6.6%)	787.25 (14%)	792.06 (14.1%)	519.45 (9.2%)	258.75 (4.6%)	851.75 (15.1%)

* The Illinois Department of Employment Security does not collect sector employment data for Metro-East

Total non-farm Employment growth rate Jan 1990 – Sep 2009



MSA DESCRIPTION: **Bloomington-Normal (B-N):** McLean Co. **Champaign-Urbana (C-U-R):** Champaign Co., Ford Co. & Piatt Co. **Chicago:** Cook Co. IL, DeKalb Co. IL, DuPage Co. IL, Grundy Co. IL, Kane Co. IL, Kendall Co. IL, Lake Co. IL, McHenry Co. IL, Will Co. IL & Kenosha Co. WI **Davenport-Moline-Rock Island (D-R-M):** Henry Co. IL, Mercer Co. IL, Rock Island Co. IL & Scott Co. IA **Decatur:** Macon Co. **Kankakee:** Kankakee Co. **Metro-East:** Bond Co., Calhoun Co., Clinton Co., Jersey Co., Macoupin Co., Madison Co., Monroe Co. & St. Clair Co. **Peoria-Pekin (Peoria):** Marshall Co., Peoria Co., Stark Co., Tazewell Co. & Woodford Co. **Rockford:** Boone Co. & Winnebago Co. **Springfield:** Menard Co. & Sangamon Co.
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The Illinois Economic Observatory is part of the Institute of Government and Public Affairs at the University of Illinois.