

Illinois Job Index:

MSA Report

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Note: IDES revised their estimates for the number of jobs at the beginning of 2010.

As a companion to the June 2010 Illinois Job Index that reports a positive change, this MSA Report provides a localized picture on Illinois job growth and allows for comparisons between local economies, Illinois, the Nation and the Rest of the Midwest.

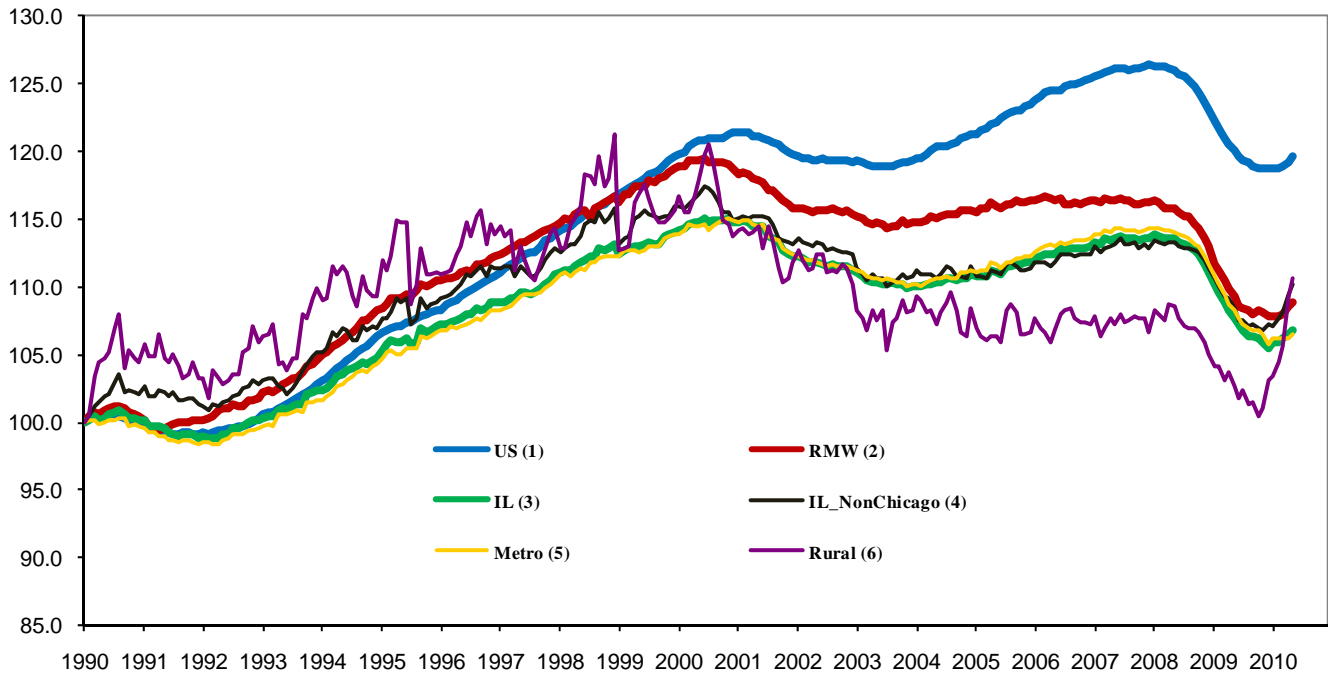
June 2010	Total non-farm employment	May 2010 Number of Jobs	Apr 2010 – May 2010		Last 12 months	
			Growth Rate (%)	Number of Jobs	Growth Rate (%)	Number of Jobs
	Nation	130,570,000	0.33	431,000	-0.45	-585,000
	Rest of Midwest (RMW)	18,599,400	0.22	41,300	-0.37	-68,400
	Illinois	5,628,200	0.30	16,700	-0.79	-44,600
	Illinois Metro	5,101,100	0.20	10,100	-1.60	-82,700
	Illinois non-Metro (Rural)	527,100	1.28	6,600	7.79	38,100
	Illinois Chicago (Upstate)	3,965,500	0.17	6,800	-1.76	-71,200
	Illinois non-Chicago	1,662,700	0.60	9,900	1.63	26,600

The monthly Illinois Job Index and MSA Report are provided as tools for elected officials, policy leaders and the public. We can better understand the Illinois economy and business climate by comparing and measuring Illinois employment growth rates against those of the Rest of the Midwest (RMW: Indiana, Iowa, Michigan, Missouri, Ohio and Wisconsin) and the Nation. Data and analysis is provided by the Illinois Economic Observatory / Regional Economics Applications Laboratory, University of Illinois. The MSA data (unless noted) were seasonally adjusted to be consistent with state totals.

Talking Points

<p>State, Downstate & Metro</p>	<ul style="list-style-type: none"> Illinois added 16,700 jobs at a rate of 0.30% in May 2010, compared to a revised 20,900 job gain in April. So far, the state has had five months positive job growth in a row. Illinois has lost 357,800 jobs since the economic crisis developed in December, 2007 The major geographic divisions, Chicago-Downstate and Metro-Rural had positive performance in May. Illinois Rural area added 6,600 jobs at 1.28% this month, compared to a revised 17,500 job gain in April. At the same time, Metro posted a job-gain of 10,100 jobs, at a rate of 0.20%, compared to a revised 3,400 job gain in the previous month. Chicago added 6,800 jobs at 0.17% in May 2010, compared to a revised 35 job loss last month. On the other hand, Downstate added 9,900 jobs at 0.60%, compared to a revised 20,900 job gain in April. Over the last 12-months, Illinois recorded a payroll cut of 44,600 jobs at -0.79%. This is better than the worst month -5.89% in August 2009. In fact, starting from October 2009, the pace of 12-month job cuts has been declining. In terms of the 12-month aggregated account, Metro registered a negative -1.60% growth by shedding 82,700 jobs whereas Rural added 38,100 jobs at 7.79%. Chicago lost 71,200 jobs at -1.76% whereas Downstate added 26,600 jobs at 1.63%.
<p>MSA page (2-4)</p>	<ul style="list-style-type: none"> Illinois Metro posted a positive growth rate of 0.20% by adding 10,100 jobs in the fifth month of 2010. Seven out of the ten MSAs posted positive growth. In terms of growth performance, six MSAs posted a net improvement from April to May, three declined in terms of rank. Davenport-Rock Island-Moline ranked first in terms of monthly growth performance, while Bloomington-Normal dropped dramatically from the first place to the last from April to May. Over the last 12-month period, Kankakee grew the fastest at 0.72% by adding 300 jobs. Of the eight MSAs that posted negative growth rates, Decatur continued to have the greatest percentage loss of -3.64% by shedding 1,900 jobs since March 2010.

Total non-farm Employment growth Jan 1990 – May 2010



Talking Points

State, Downstate & Metro

- While the average growth for Illinois between 1990 and 2008 was 0.04%, the average from December 2007 to May 2010 is -0.20%, which is worse than the performance during the 2000-2001 downturns.
- Since the economic crisis in December, 2007, the average growth for Metro is -0.23 while for Rural is 0.10%. The same rate for Downstate is -0.09% while for Upstate is -0.25%.
- Over the last 12-month period, the average growth rate for Metro was -0.13% and for Rural it was 0.64%.
- Illinois performed worse than the RMW and the nation in terms of yearly aggregated trend in 2009, but so far in 2010, Illinois's performance is better than both RMW and the nation.
- Downstate registered a 0.55% average growth rate in first five month of 2010 compared to an average gain of 0.10% growth in 2007, -0.17% decline in 2008, and -0.32% decline in 2009.

By MSA

Market Area	May 2010 Number of Jobs	Apr 2010 – May 2010			Last 12 months	
		Growth compared to Illinois	Growth Rate %	Number Of Jobs	Growth Rate %	Number of Jobs
Bloomington-Normal (B-N)	88,800	-	-0.56	-500	-0.95	-900
Champaign-Urbana (C-U-R)	110,300	+	0.57	600	-0.53	-600
Chicago	3,965,500	-	0.17	6,800	-1.76	-71,200
Davenport-Rock Island-Moline (D-R-M)	179,200	+	0.85	1,500	-0.48	-900
Decatur	51,400	-	-0.17	-90	-3.64	-1,900
Kankakee	43,300	-	0.24	100	0.72	300
Peoria	176,500	+	0.30	500	-1.14	-2,000
Rockford	144,500	+	0.81	1,200	0.50	700
Springfield	109,000	-	-0.29	-300	-1.66	-1,800
Metro-East	232,700	-	0.12	300	-1.86	-4,400
Illinois			0.30	16,700	-0.79	-44,600

MSA League Tables*: Non-farm Employment Growth Rate

Monthly growth:

Rank	April 2010	May 2010	Rank	Change**
1	Bloomington-Normal(0.86%)	Davenport-Rock Island-Moline(0.85%)	1	↑(+5)
2	Peoria (0.62%)	Rockford (0.81%)	2	↑(+1)
3	Rockford (0.46%)	Champaign-Urbana-Rantoul (0.57%)	3	↑(+5)
4	Metro-East (0.44%)	Peoria (0.3%)	4	↓(-2)
5	Kankakee (0.21%)	Kankakee (0.24%)	5	←(0)
6	Davenport-Rock Island-Moline (0.19%)	Chicago (0.17%)	6	↑(+1)
7	Chicago (0%)	Metro-East (0.12%)	7	↓(-3)
8	Champaign-Urbana-Rantoul (-0.01%)	Decatur (-0.17%)	8	↑(+1)
9	Decatur(-0.23%)	Springfield (-0.29%)	9	↑(+1)
10	Springfield (-0.37%)	Bloomington-Normal (-0.56%)	10	↓(-9)

Growth over last 12-months:

Rank	April 2010	May 2010	Rank	Change**
1	Kankakee (0.28%)	Kankakee (0.72%)	1	←(0)
2	Bloomington-Normal (-0.71%)	Rockford (0.5%)	2	↑(+5)
3	Champaign-Urbana-Rantoul (-1.18%)	Davenport-Rock Island-Moline (-0.48%)	3	↑(+3)
4	Springfield (-1.21%)	Champaign-Urbana-Rantoul (-0.53%)	4	↓(-1)
5	Metro-East (-1.94%)	Bloomington-Normal (-0.95%)	5	↓(-3)
6	Davenport-Rock Island-Moline (-1.94%)	Peoria (-1.14%)	6	↑(+2)
7	Rockford (-2.06%)	Springfield (-1.66%)	7	↓(-3)
8	Peoria (-2.11%)	Chicago (-1.76%)	8	↑(+1)
9	Chicago (-2.33%)	Metro-East (-1.86%)	9	↓(-4)
10	Decatur (-4.43%)	Decatur (-3.64%)	10	←(0)

Talking Points

MSA League Tables

- The most remarkable upward move in May was Davenport-Rock Island-Moline (6th to 1st) and Champaign-Urbana-Rantoul (8th to 3rd).
- Rockford (3rd to 2nd), Chicago (7th to 6th), Decatur (9th to 8th), and Springfield (10th to 9th) all gained in terms of rank from last month.
- Bloomington-Normal (1st to 10th) experienced the deepest fall this month.
- Metro-East (4th to 7th), Peoria (2nd to 4th) also moved down in terms of rank.
- In the 12 months growth league table, upward moves were recorded for Rockford (7th to 2nd), Davenport-Rock Island-Moline (6th to 3rd), Peoria (8th to 6th) and Chicago (9th to 8th), while downward moves were recorded for Metro-East (5th to 9th), Bloomington-Normal (2nd to 5th), Springfield (4th to 7th), and Champaign-Urbana-Rantoul (3rd to 4th).
- Kankakee has been on the top, while Decatur has been staying in the last place since March 2010.

*MSA League Tables are based on revised employment data. For instances of equal growth rate for multiple MSAs ranks are decided based on change of growth rate from previous month.

**Changes indicate change in rank position compared to previous month and correspond to the MSA at the right column. Rise is indicated by a '↑' and decline by a '↓' and for an unchanged position a '←' is used. Figures in parenthesis indicate relative rank change from previous month.

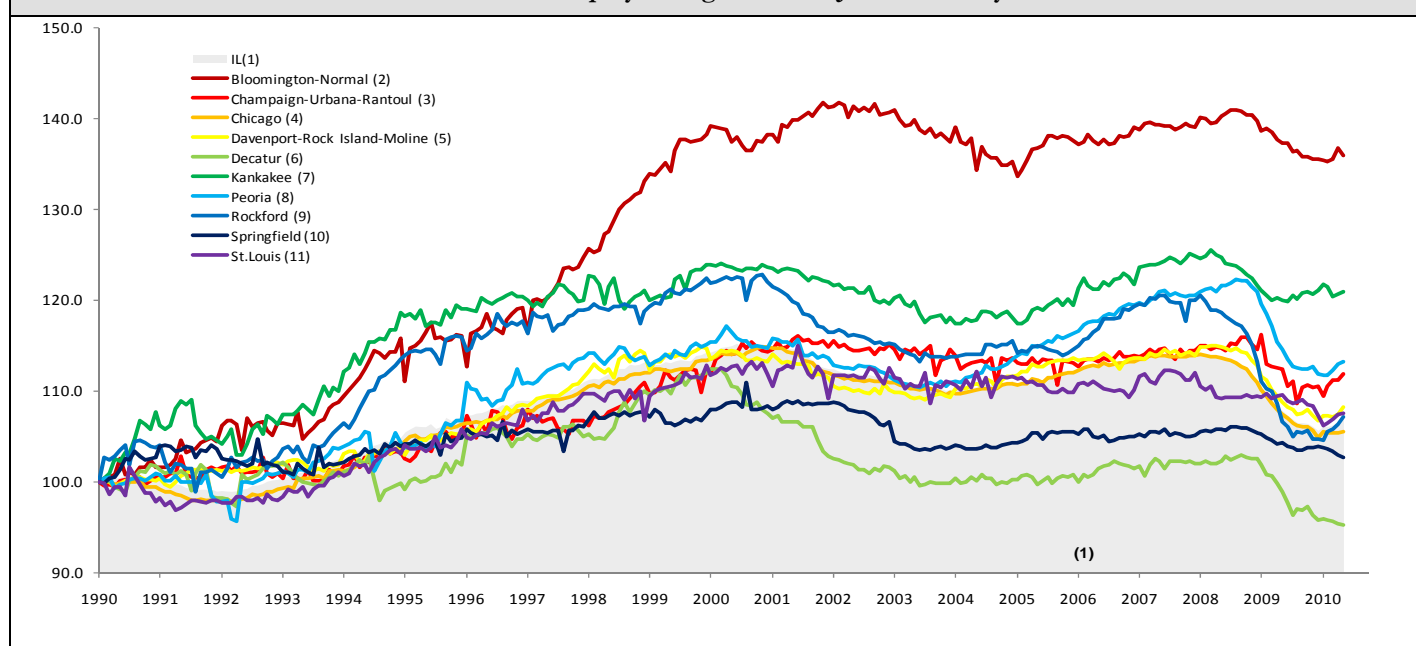
Shaded area on above chart represents Illinois growth.

May 2010 MSA Employment by Sectors (000s) *

Market Area	Construction	Manufacturing	Trade, transportation & utilities	Information	Financial activities	Professional & business services	Education & health	Leisure & hospitality	Other Services	Government
Bloomington-Normal	2.65 (3.0%)	4.02 (4.5%)	13.52 (15.2%)	1.00 (1.1%)	12.46 (14%)	16.41 (18.5%)	9.91 (11.2%)	9.58 (10.8%)	3.40 (3.8%)	15.77 (17.8%)
Champaign-Urbana	3.43 (3.1%)	8.11 (7.4%)	17.82 (16.2%)	2.28 (2.1%)	4.48 (4.1%)	7.64 (6.9%)	13.45 (12.2%)	10.28 (9.3%)	3.31 (3.0%)	39.44 (35.8%)
Chicago	126.47 (3.2%)	372.95 (9.4%)	800.27 (20.2%)	78.59 (2.0%)	282.16 (7.1%)	635.46 (16%)	586.42 (14.8%)	358.47 (9%)	178.32 (4.5%)	544.96 (13.7%)
Davenport-Rock Island-Moline	7.61 (4.2%)	21.86 (12.2%)	37.96 (21.2%)	2.92 (1.6%)	8.30 (4.6%)	21.65 (12.1%)	26.04 (14.5%)	18.30 (10.2%)	7.34 (4.1%)	27.48 (15.3%)
Decatur	3.04 (5.9%)	10.22 (19.9%)	10.77 (21%)	0.80 (1.6%)	2.00 (3.9%)	3.39 (6.6%)	8.13 (15.8%)	4.58 (8.9%)	2.62 (5.1%)	5.85 (11.4%)
Kankakee	1.35 (3.1%)	4.85 (11.2%)	10.45 (24.1%)	0.60 (1.4%)	1.80 (4.2%)	2.63 (6.1%)	8.74 (20.2%)	3.95 (9.1%)	1.72 (4.0%)	7.24 (16.7%)
Peoria	8.42 (4.8%)	25.67 (14.5%)	32.24 (18.3%)	2.36 (1.3%)	7.72 (4.4%)	20.90 (11.8%)	33.50 (19%)	16.34 (9.3%)	7.52 (4.3%)	21.70 (12.3%)
Rockford	5.18 (3.6%)	27.26 (18.9%)	28.27 (19.6%)	1.87 (1.3%)	5.90 (4.1%)	14.37 (9.9%)	23.17 (16%)	11.87 (8.2%)	9.18 (6.4%)	17.18 (11.9%)
Springfield	3.91 (3.6%)	3.21 (2.9%)	16.75 (15.4%)	2.20 (2.0%)	7.41 (6.8%)	10.49 (9.6%)	17.93 (16.4%)	9.85 (9.0%)	6.49 (6.0%)	30.90 (28.3%)
IL	195.80 (3.5%)	560.77 (10%)	1133.90 (20.2%)	103.45 (1.8%)	364.68 (6.5%)	785.22 (14%)	835.22 (14.9%)	507.95 (9.0%)	255.79 (4.6%)	868.30 (15.4%)

* The Illinois Department of Employment Security does not collect sector employment data for Metro-East

Total non-farm Employment growth rate Jan 1990 – May 2010



MSA DESCRIPTION: **Bloomington-Normal (B-N):** McLean Co. **Champaign-Urbana (C-U-R):** Champaign Co., Ford Co. & Piatt Co. **Chicago:** Cook Co. IL, DeKalb Co. IL, DuPage Co. IL, Grundy Co. IL, Kane Co. IL, Kendall Co. IL, Lake Co. IL, McHenry Co. IL, Will Co. IL & Kenosha Co. WI **Davenport-Moline-Rock Island (D-R-M):** Henry Co. IL, Mercer Co. IL, Rock Island Co. IL & Scott Co. IA **Decatur:** Macon Co. **Kankakee:** Kankakee Co. **Metro-East:** Bond Co., Calhoun Co., Clinton Co., Jersey Co., Macoupin Co., Madison Co., Monroe Co. & St. Clair Co. **Peoria-Pekin (Peoria):** Marshall Co., Peoria Co., Stark Co., Tazewell Co. & Woodford Co. **Rockford:** Boone Co. & Winnebago Co. **Springfield:** Menard Co. & Sangamon Co. The MSA data (unless noted) were seasonally adjusted to be consistent with state totals.

The Illinois Economic Observatory and Illinois Jobs Index is part of the Institute of Government and Public Affairs at the University of Illinois.