Illinois Job Index:

MSA Report

Release	data	Issue	
11/05/2010	**Jan 1990 / Sep 2010**	**13.10**	**www.real.illinois.edu**

Note: IDES revised their estimates for the number of jobs at the beginning of 2010.

As a companion to the Oct 2010 Illinois Job Index that reports an positive rating, this MSA Report provides a localized picture on Illinois job growth and allows for comparisons between local economies, Illinois, the Nation and the Rest of the Midwest.

	Total non-farm employment	Sep 2010 Number of Jobs	Aug 2010 – Sep 2010		Last 12 months	
			Growth Rate (%)	Number of Jobs	Growth Rate (%)	Number of Jobs
Oct 2010	Nation	130,201,000	-0.07	-95,000	0.26	344,000
	Rest of Midwest (RMW)	18,485,200	-0.36	-66,200	0.16	29,000
	Illinois	5,608,900	0.15	8,600	0.11	6,300
	Illinois Metro	5,038,700	-0.07	-3,800	-1.58	-81,000
	Illinois non-Metro (Rural)	570,200	2.21	12,400	18.09	87,300
	Illinois Chicago (Upstate)	3,913,100	-0.11	-4,500	-1.81	-72,300
	Illinois non-Chicago	1,695,700	0.78	13,100	4.86	78,600

The monthly Illinois Job Index and MSA Report are provided as tools for elected officials, policy leaders and the public. We can better understand the Illinois economy and business climate by comparing and measuring Illinois employment growth rates against those of the Rest of the Midwest (RMW: Indiana, Iowa, Michigan, Missouri, Ohio and Wisconsin) and the Nation. Data and analysis is provided by the Illinois Economic Observatory / Regional Economics Applications Laboratory, University of Illinois. The MSA data (unless noted) were seasonally adjusted to be consistent with state totals.

Talking Points

State, Downstate & Metro

- Illinois added 8,600 jobs in September 2010 at a rate of 0.15%, compared with a revised 300 job gain in August. The manufacturing sector added jobs in September, the seventh consecutive monthly gain this year so far, leading Illinois to outpace the nation in adding manufacturing jobs since Jan, 2010.
- Illinois has lost 377,100 jobs since the economic crisis developed in December, 2007
- The major geographic divisions, Chicago-Downstate and Metro-Rural had mixed performances in September.
- Illinois Rural area added 12,400 jobs at 2.21% this month, compared to a revised 20,500 job gain in August. This is the first time that Rural Illinois has recovered to the same employment level of June 2000. At the same time, Metro posted a job-loss of -3,800 jobs, at a rate of -0.07%, compared to a revised -20,200 job loss in the previous month.
- Chicago shed 4,500 jobs at -0.11% in Sep 2010, compared to a revised -13,700 job loss last month. On the other hand, Downstate added 13,100 jobs at 0.78%, compared to a revised -14,000 job loss in August.
- Over the last 12-months, Illinois recorded a payroll increase of 6,300 jobs at 0.11%. This is better than the worst month -5.89% in August 2009. In fact, this is the first year-over-year gain in 29 months since April, 2008.
- In terms of the 12-month aggregated account, Metro registered a negative -1.58% growth by shedding 81,000 jobs whereas Rural added 87,300 jobs at 18.09%. Chicago lost 72,300 jobs at -1.81% whereas Downstate added 78,600 jobs at 4.86%.

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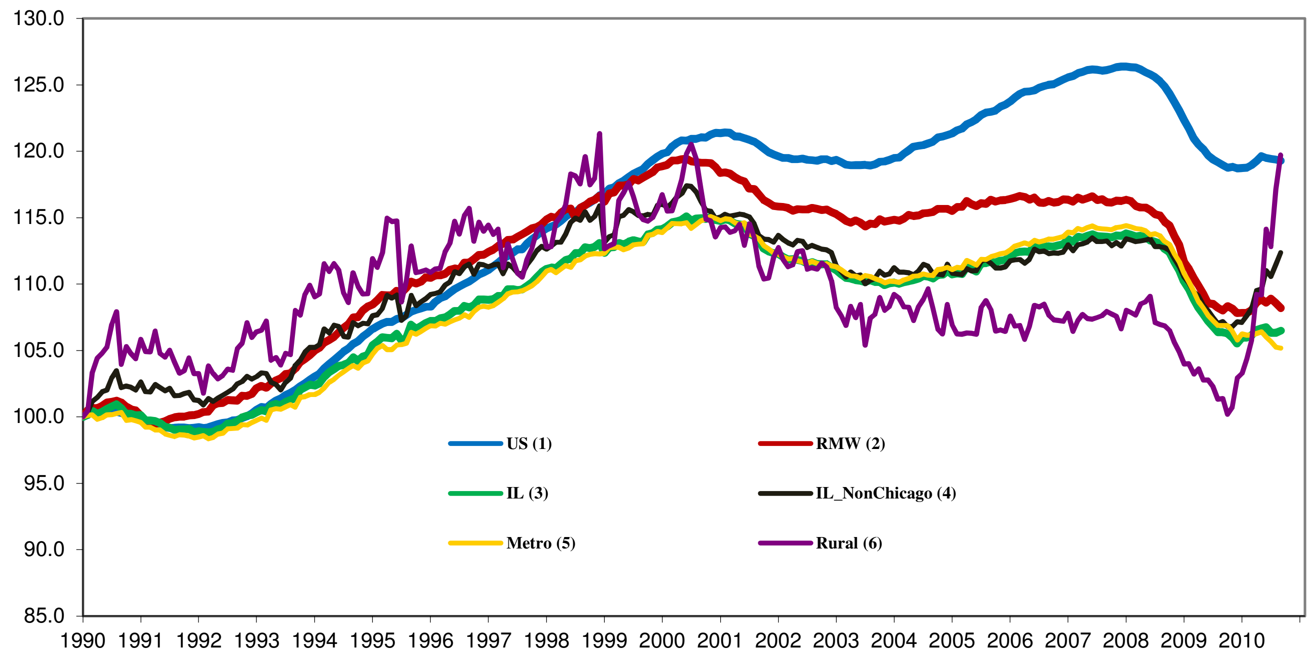
- Illinois Metro posted a negative growth rate of -0.07% by shedding 3,800 jobs in the ninth month of 2010. Four out of the ten MSAs posted positive growth in September.
- In terms of growth performance, three MSAs posted a net improvement from August to September, five declined in terms of rank.
- Champaign-Urbana-Rantoul ranked first in terms of monthly growth performance, while Rockford dropped to the last place.
- Over the last 12-month period, Rockford grew the fastest at 0.20% by adding 400 jobs. Of the eight MSAs that posted negative growth rates, Metro-East had the greatest percentage loss of -2.45% by shedding 5,800 jobs.

Total non-farm Employment growth Jan 1990 – Sep 2010



Talking Points

State, Downstate & Metro

- While the average growth for Illinois between 1990 and 2008 was 0.04%, the average from December 2007 to Aug 2010 is -0.19%, which is worse than the performance during the 2000-2001 downturns.
- Since the economic crisis in December, 2007, the average growth for Metro is -0.24 while for Rural is 0.33%. The same rate for Downstate is -0.02% while for Upstate is -0.26%.
- Over the last 12-month period, the average growth rate for Metro was -0.13% and for Rural it was 1.41%.
- Illinois performed worse than the RMW and the nation in terms of yearly aggregated trend in 2009, but so far in 2010, Illinois's performance is better than the RMW and the nation.
- Downstate registered a 0.53% average growth rate in the first nine month of 2010 compared to an average gain of 0.10% growth in 2007, -0.17% decline in 2008, and -0.32% decline in 2009.

By MSA

Market Area	Sep 2010 Number of Jobs	Aug 2010 –Sep 2010			Last 12 months	
		Growth compared to Illinois	Growth Rate %	Number Of Jobs	Growth Rate %	Number of Jobs
Bloomington-Normal (B-N)	88,400	+	-0.33	-300	-0.29	-300
Champaign-Urbana (C-U-R)	108,300	+	1.33	1,400	-0.56	-600
Chicago	3,913,100	+	-0.11	-4,500	-1.81	-72,300
Davenport-Rock Island-Moline (D-R-M)	178,400	+	0.37	700	0.20	400
Decatur	51,800	+	-0.10	-50	-0.79	-400
Kankakee	42,800	-	-0.02	-10	-1.18	-500
Peoria	175,300	+	-0.12	-200	0.00	0
Rockford	141,000	+	-1.21	-1,700	-0.73	-1,000
Springfield	109,400	+	0.57	600	-0.48	-500
Metro-East	230,200	+	0.13	300	-2.45	-5,800
Illinois			0.15	8,600	0.11	6,300

MSA League Tables*: Non-farm Employment Growth Rate

Monthly growth:

Rank	Aug 2010	Sep 2010	Rank	Change**
1	Bloomington-Normal(0.02%)	Champaign-Urbana-Rantoul(1.33%)	1	⬆ (+9)
2	Decatur(-0.05%)	Springfield (0.57%)	2	⬆(+4)
3	Kankakee (-0.25%)	Davenport-Rock Island-Moline (0.37%)	3	⬆(+4)
4	Metro-East (-0.33%)	Metro-East (0.13%)	4	⬅(+0)
5	Chicago (-0.35%)	Kankakee (-0.02%)	5	⬇(-2)
6	Springfield (-0.38%)	Decatur (-0.1%)	6	⬇(-4)
7	Davenport-Rock Island-Moline (-0.39%)	Chicago (-0.11%)	7	⬇(-2)
8	Peoria (-0.62%)	Peoria (-0.12%)	8	⬅(+0)
9	Rockford (-1.33%)	Bloomington-Normal (-0.33%)	9	⬇(-8)
10	Champaign-Urbana-Rantoul (-1.43%)	Rockford (-1.21%)	10	⬇(-1)

Growth over last 12-months:

Rank	Aug 2010	Sep 2010	Rank	Change**
1	Rockford (2.27%)	Davenport-Rock Island-Moline (0.2%)	1	⬆(+2)
2	Peoria (0.51%)	Peoria (0%)	2	⬅(+0)
3	Davenport-Rock Island-Moline (-0.12%)	Chicago (-0.29%)	3	⬆(+6)
4	Decatur (-0.19%)	Springfield (-0.48%)	4	⬆(+3)
5	Bloomington-Normal (-0.41%)	Champaign-Urbana-Rantoul (-0.56%)	5	⬆(+3)
6	Kankakee (-0.66%)	Rockford (-0.73%)	6	⬇(-5)
7	Springfield (-1%)	Decatur (-0.79%)	7	⬇(-3)
8	Champaign-Urbana-Rantoul (-1.01%)	Kankakee (-1.18%)	8	⬇(-2)
9	Chicago (-1.77%)	Chicago (-1.81%)	9	⬅(+0)
10	Metro-East (-1.84%)	Metro-East (-2.45%)	10	⬅(+0)

Talking Points

MSA League Tables

- Bloomington-Normal (1st to 9th) experienced the deepest fall this month.
- Decatur (2nd to 6th), Kankakee (3rd to 5th), Chicago (5th to 7th) and Rockford (9th to 10th) all dropped in terms of rank from last month.
- The most remarkable upward move in August was Champaign-Urbana-Rantoul (10th to 1st).
- Springfield (6th to 2nd), Davenport-Rock Island-Moline (7th to 4th) also gained in terms of rank.
- In the 12 months growth league table, upward moves were recorded for Chicago (9th to 3rd), Springfield (7th to 4th), Champaign-Urbana-Rantoul (8th to 5th) and Davenport-Rock Island-Moline (3rd to 1st) while downward moves were recorded for Rockford (1st to 6th), Decatur (4th to 7th) and Kankakee (6th to 8th). In addition, Peoria, Chicago and Metro-East remained in their same places in terms of rank.
- Compared with last month, Metro-East kept its last place respectively in terms of rank.

*MSA League Tables are based on revised employment data. For instances of equal growth rate for multiple MSAs ranks are decided based on change of growth rate from previous month.

**Changes indicate change in rank position compared to previous month and correspond to the MSA at the right column. Rise is indicated by a '⬆' and decline by a '⬇' and for an unchanged position a '⬅' is used. Figures in parenthesis indicate relative rank change from previous month.

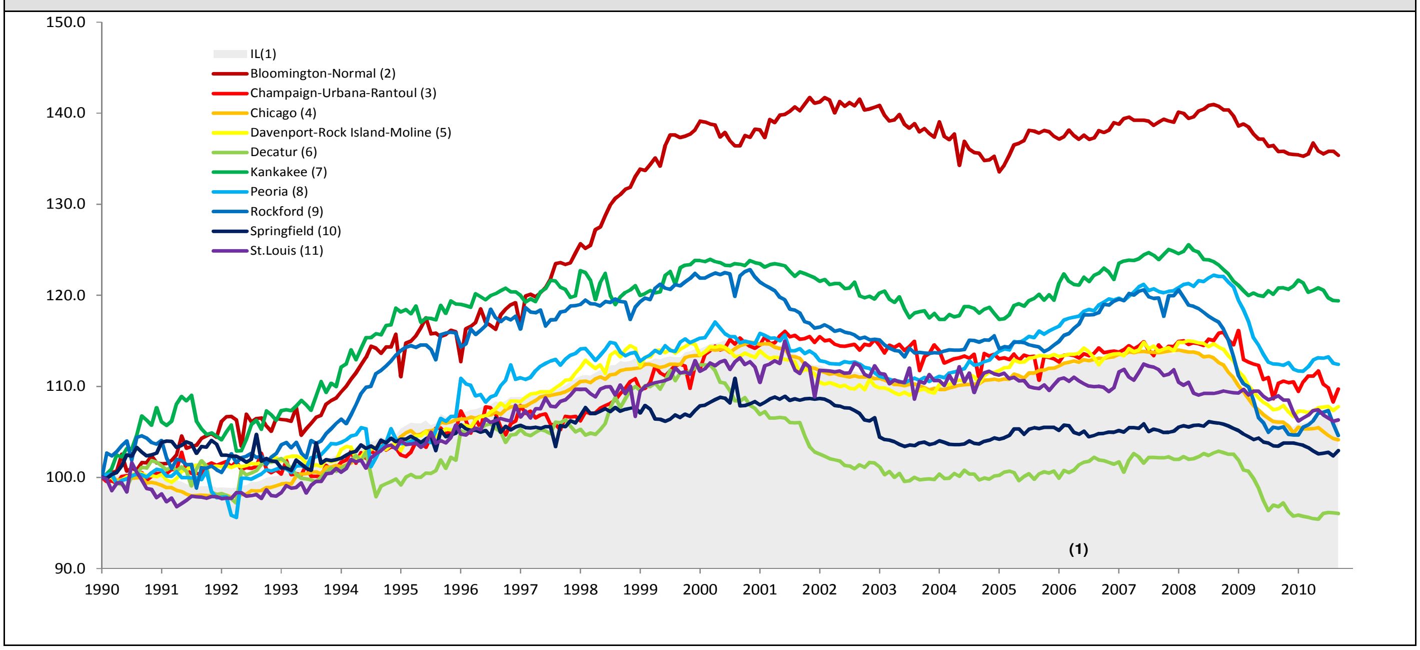
Shaded area on above chart represents Illinois growth.

Sep 2010 MSA Employment by Sectors (000s) *

Market Area	Construc-tion	Manufac-turing	Trade, transportation & utilities	Informa-tion	Financial activities	Professional & business services	Education & health	Leisure & hospitality	Other Services	Govern-ment
Bloomington-Normal	2.76 (3.1%)	4.09 (4.6%)	13.37 (15.1%)	1.00 (1.1%)	12.32 (13.9%)	16.88 (19.1%)	9.85 (11.1%)	9.55 (10.8%)	3.37 (3.8%)	15.27 (17.3%)
Champaign-Urbana	3.52 (3.3%)	8.02 (7.4%)	17.5 (16.2%)	2.63 (2.4%)	4.49 (4.1%)	7.56 (7.0%)	13.46 (12.4%)	10.06 (9.3%)	3.17 (2.9%)	37.74 (34.9%)
Chicago	123.44 (3.2%)	371.21 (9.5%)	796.31 (20.3%)	78.69 (2.0%)	281.75 (7.2%)	623.9 (15.9%)	582.4 (14.9%)	358.53 (9.2%)	174.28 (4.5%)	530.04 (13.5%)
Davenport-Rock Island-Moline	0.83 (2.8%)	4.75 (16.1%)	6.89 (23.4%)	0.30 (1.0%)	1.41 (4.8%)	2.17 (7.4%)	3.10 (10.5%)	2.27 (7.7%)	1.24 (4.2%)	6.47 (22.0%)
Decatur	8.11 (4.5%)	22.07 (12.4%)	38.00 (21.3%)	2.90 (1.6%)	8.21 (4.6%)	20.87 (11.7%)	25.94 (14.5%)	17.27 (9.7%)	7.54 (4.2%)	27.5 (15.4%)
Kankakee	3.17 (6.1%)	10.39 (20%)	10.69 (20.6%)	0.80 (1.5%)	1.98 (3.8%)	3.55 (6.8%)	8.02 (15.5%)	4.59 (8.8%)	2.52 (4.9%)	6.20 (12%)
Peoria	1.37 (3.2%)	4.84 (11.3%)	10.29 (24%)	0.60 (1.4%)	1.79 (4.2%)	2.66 (6.2%)	8.58 (20.1%)	3.88 (9.1%)	1.72 (4.0%)	7.09 (16.6%)
Rockford	8.46 (4.8%)	25.68 (14.7%)	32.2 (18.4%)	2.36 (1.3%)	7.76 (4.4%)	20.7 (11.8%)	33.00 (18.8%)	16.36 (9.3%)	7.50 (4.3%)	21.15 (12.1%)
Springfield	5.06 (3.6%)	25.29 (17.9%)	27.52 (19.5%)	1.89 (1.3%)	5.92 (4.2%)	14.43 (10.2%)	23.3 (16.5%)	11.88 (8.4%)	8.97 (6.4%)	17.4 (12.3%)
IL	200.26 (3.6%)	564.59 (10.1%)	1135.47 (20.2%)	104.63 (1.9%)	362.81 (6.5%)	788.68 (14.1%)	828.81 (14.8%)	506.46 (9.0%)	262.29 (4.7%)	849.35 (15.1%)

* The Illinois Department of Employment Security does not collect sector employment data for Metro-East

Total non-farm Employment growth rate Jan 1990 – Sep 2010



MSA DESCRIPTION: **Bloomington-Normal (B-N):** McLean Co. **Champaign-Urbana (C-U-R):** Champaign Co., Ford Co. & Piatt Co. **Chicago:** Cook Co. IL, DeKalb Co. IL, DuPage Co. IL, Grundy Co. IL, Kane Co. IL, Kendall Co. IL, Lake Co. IL, McHenry Co. IL, Will Co. IL & Kenosha Co. WI **Davenport-Moline-Rock Island (D-R-M):** Henry Co. IL, Mercer Co. IL, Rock Island Co. IL & Scott Co. IA **Decatur:** Macon Co. **Kankakee:** Kankakee Co. **Metro-East:** Bond Co., Calhoun Co., Clinton Co., Jersey Co., Macoupin Co., Madison Co., Monroe Co. & St. Clair Co. **Peoria-Pekin (Peoria):** Marshall Co., Peoria Co., Stark Co., Tazewell Co. & Woodford Co. **Rockford:** Boone Co. & Winnebago Co. **Springfield:** Menard Co. & Sangamon Co.The MSA data (unless noted) were seasonally adjusted to be consistent with state totals.

The Illinois Economic Observatory and Illinois Jobs Index is part of the Institute of Government and Public Affairs at the University of Illinois.