IllinoisJob Index:

MSA Report

Release	data	Issue	
01/09/2011	**Jan 1990 / Nov 2011**	**14.12**	**www.real.illinois.edu**

Note: IDES revised their estimates for the number of jobs at the beginning of 2011.

As a companion to the June 2011 Illinois Job Index that reports an positive rating, this MSA Report provides a localized picture on Illinois job growth and allows for comparisons between local economies, Illinois, the Nation and the Rest of the Midwest.

	Total non-farm employment	Nov 2011 Number of Jobs	Oct 2011 – Nov 2011		Last 12 months	
			Growth Rate (%)	Number of Jobs	Growth Rate (%)	Number of Jobs
December 2011	**Nation**	131,708,000	0.09	120,000	1.23	1,600,000
	Rest of Midwest (RMW)	18,709,500	-0.06	-12,000	0.78	144,300
	Illinois	5,686,100	0.01	600	1.01	57,100
	Illinois Metro	5,165,400	-0.05	-2,500	0.70	35,900
	Illinois non-Metro (Rural)	520,700	0.60	3,100	4.24	21,200
	Illinois Chicago (Upstate)	4,017,500	0.01	300	0.65	26,100
	Illinois non-Chicago	1,668,600	0.02	300	1.90	31,000

The monthly Illinois Job Index and MSA Report are provided as tools for elected officials, policy leaders and the public. Understanding the Illinois economy and business climate is enhanced by comparing and measuring Illinois employment growth rates against those of the Rest of the Midwest (RMW: Indiana, Iowa, Michigan, Missouri, Ohio and Wisconsin) and the Nation. Data and analysis are provided by the Illinois Economic Observatory / Regional Economics Applications Laboratory, University of Illinois. The MSA data (unless noted) were seasonally adjusted to be consistent with state totals.

Talking Points

State, Downstate & Metro

- Illinois added 600 jobs in Nov 2011 at a rate of 0.01%, compared with a revised 26,900 job gain in Oct 2011. Compared to Nov 2010, Illinois has added 57,100 jobs. The three-month moving average of jobs, a more stable measure of labor market, was up by 8,700 jobs per month.
- Illinois has lost 299,100 jobs since the economic crisis developed in December 2007.
- Since January 2010 when Illinois employment resumed after the national recession, Illinois has added 105,600 new jobs.
- The major geographic divisions, Chicago-Downstate both had positive growth while Metro-Rural had mixed performance.
- Illinois Rural area added 3,100 jobs at 0.60% this month, compared to a revised 17,500 job gains in Oct. At the same time, Metro shed 2,500 jobs at -0.05% this month, compared to a revised 9,400 job gain in the previous month.
- Chicago added 300 jobs at 0.01% in Nov 2011, compared to a revised 4,900 job gain last month. On the other hand, Downstate added 300 jobs at 0.02%, compared to a revised 22,000 job gains in Oct.
- In terms of the 12-month aggregated account, Metro registered a positive 0.70% growth by adding 35,900 jobs whereas Rural added 21,200 jobs at 4.24%. Chicago added 26,100 jobs at 0.65% whereas Downstate added 31,000 jobs at 1.90%.
- Through Nov 2011, the cumulative job growth for Metro, Rural, Chicago and Downstate compared to January 1990 stood at 7.83%, 9.31%, 6.91% and 10.57%, respectively.

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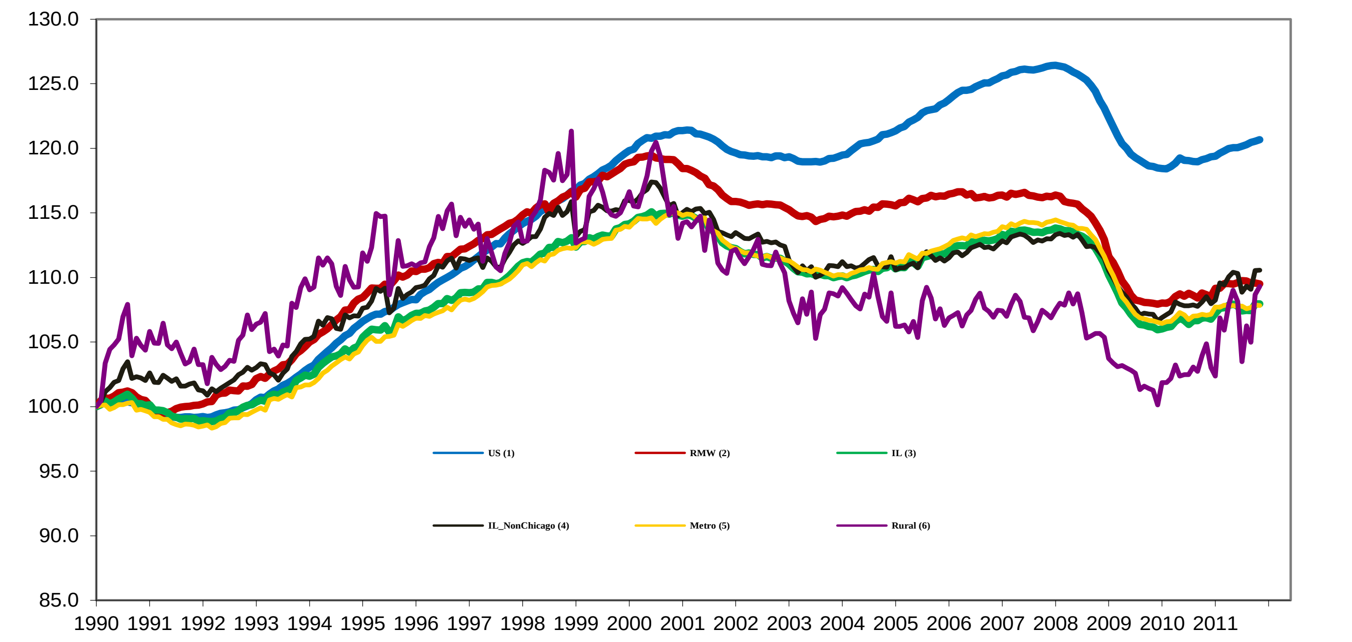
- Illinois Metro shed 2,500 jobs at -0.05% in Nov of 2011. Seven out of the ten MSAs posted negative growth in Nov.
- In terms of growth performance, three MSAs posted a net improvement from Oct to Nov, three declined in terms of rank.
- Decatur dropped to the last place in terms of monthly growth performance, while Springfield climbed up to the first place.
- Over the last 12-month period, Kankakee remained in the first place while Champaign-Urbana-Rantoul remained in the last place for the ninth consecutive months.

Total non-farm Employment growth Jan 1990 – Nov 2011



Talking Points

State, Downstate & Metro

- While the average growth for Illinois between 1990 and 2008 was 0.04%, the average from December 2007 to Nov 2011 is -0.11%. This is worse than the performance during the 2000-2001 downturns which saw declines of -0.07%.
- Since the economic crisis in December 2007, the average growth for Metro is -0.12% while for Rural it is 0.05%. The same rate for Upstate it is -0.13% while for Downstate is -0.04%.
- Over the last 12-month period, the average growth rate for Metro was 0.06% and for Rural it was 0.37%.
- Illinois performed worse than the RMW and the nation in terms of yearly aggregate trend in 2009. In 2010, Illinois's performance was better than the RMW and compared favorably to the nation. So far in 2011, Illinois has performed as good as the nation and better than the RMW. From Jan to Nov 2011, the average growth rate for Illinois and the Nation is 0.10% while for the RMW is 0.08%.
- Downstate registered a 0.22% average growth rate in 2011 compared to an average gain of 0.10% growth in 2007, -0.17% decline in 2008, -0.32% decline in 2009 and 0.09% growth in 2010.

By MSA

Market Area	Nov 2011 Number of Jobs	Oct 2011 – Nov 2011			Last 12 months	
		Growth compared to Illinois	Growth Rate %	Number Of Jobs	Growth Rate %	Number of Jobs
Bloomington-Normal (B-N)	90,400	-	-0.02	-20	0.39	400
Champaign-Urbana (C-U-R)	105,300	+	0.13	100	-3.03	-3,300
Chicago	4,017,500	+	0.01	300	0.65	26,100
Davenport-Rock Island-Moline (D-R-M)	179,900	-	-0.98	-1,800	0.25	400
Decatur	52,300	-	-1.39	-800	-0.53	-300
Kankakee	45,100	-	-0.29	-100	5.72	2,400
Peoria	185,900	-	-0.11	-200	4.26	7,600
Rockford	145,500	-	-0.20	-300	1.47	2,100
Springfield	113,200	+	0.93	1,100	0.96	1,100
Metro-East	230,200	-	-0.33	-800	-0.26	-600
Illinois			0.01	600	1.01	57,100

MSA League Tables*: Non-farm Employment Growth Rate

Monthly growth:

Rank	Oct 2011	Nov 2011	Rank	Change**
1	Rockford (2%)	Springfield (0.93%)	1	↑(+5)
2	Decatur (1.29%)	Champaign-Urbana-Rantoul(0.13%)	2	↑(+8)
3	Kankakee (1.03%)	Chicago (0.01%)	3	↑(+4)
4	Bloomington-Normal (0.71%)	Bloomington-Normal (-0.02%)	4	←(+0)
5	Peoria (0.45%)	Peoria (-0.11%)	5	←(+0)
6	Springfield (0.36%)	Rockford (-0.2%)	6	↓(-5)
7	Chicago (0.12%)	Kankakee (-0.29%)	7	↓(-4)
8	Metro-East (-0.1%)	Metro-East (-0.33%)	8	←(+0)
9	Davenport-Rock Island-Moline(-0.33%)	Davenport-Rock Island-Moline (-0.98%)	9	←(+0)
10	Champaign-Urbana-Rantoul (-0.52%)	Decatur (-1.39%)	10	↓(-8)

Growth over last 12-months:

Rank	Oct 2011	Nov 2011	Rank	Change**
1	Kankakee (6.62%)	Kankakee (5.72%)	1	←(+0)
2	Peoria (4.24%)	Peoria (4.26%)	2	←(+0)
3	Rockford (1.8%)	Rockford (1.47%)	3	←(+0)
4	Davenport-Rock Island-Moline (1.56%)	Springfield (0.96%)	4	↑(+5)
5	Decatur (0.98%)	Chicago (0.65%)	5	↑(+1)
6	Chicago (0.52%)	Bloomington-Normal (0.39%)	6	↑(+2)
7	Metro-East (0.33%)	Davenport-Rock Island-Moline (0.25%)	7	↓(-3)
8	Bloomington-Normal (0.29%)	Metro-East (-0.26%)	8	↓(-1)
9	Springfield (0.01%)	Decatur (-0.53%)	9	↓(-4)
10	Champaign-Urbana-Rantoul (-2.84%)	Champaign-Urbana-Rantoul (-3.03%)	10	←(+0)

Talking Points

MSA League Tables

- Decatur (2nd to 10th) experienced the deepest fall this month.
- Rockford (1st to 6th) and Kankakee (3rd to 7th) also dropped in terms of rank from last month.
- The most remarkable upward move in November was recorded for Champaign-Urbana-Rantoul (10th to 2nd).
- Springfield (6th to 1st), Chicago (7th to 3rd) also gained in terms of rank from last month.
- In the 12 months growth league table, upward moves were recorded for Springfield (9th to 4th), Chicago (6th to 5th) and Bloomington-Normal (8th to 6th) while downward moves were recorded for Davenport-Rock Island-Moline (4th to 7th), Metro-East (7th to 8th) and Decatur (5th to 9th).
- Kankakee, Peoria, Rockford and Champaign-Urbana-Rantoul remained in the same place.
- Champaign-Urbana-Rantoul stayed in the last place for the ninth consecutive month.

*MSA League Tables are based on revised employment data. For instances of equal growth rate for multiple MSAs ranks are decided based on change of growth rate from previous month.

**Changes indicate change in rank position compared to previous month and correspond to the MSA at the right column. Rise is indicated by a '↑' and decline by a '↓' and for an unchanged position a '←' is used. Figures in parenthesis indicate relative rank change from previous month.

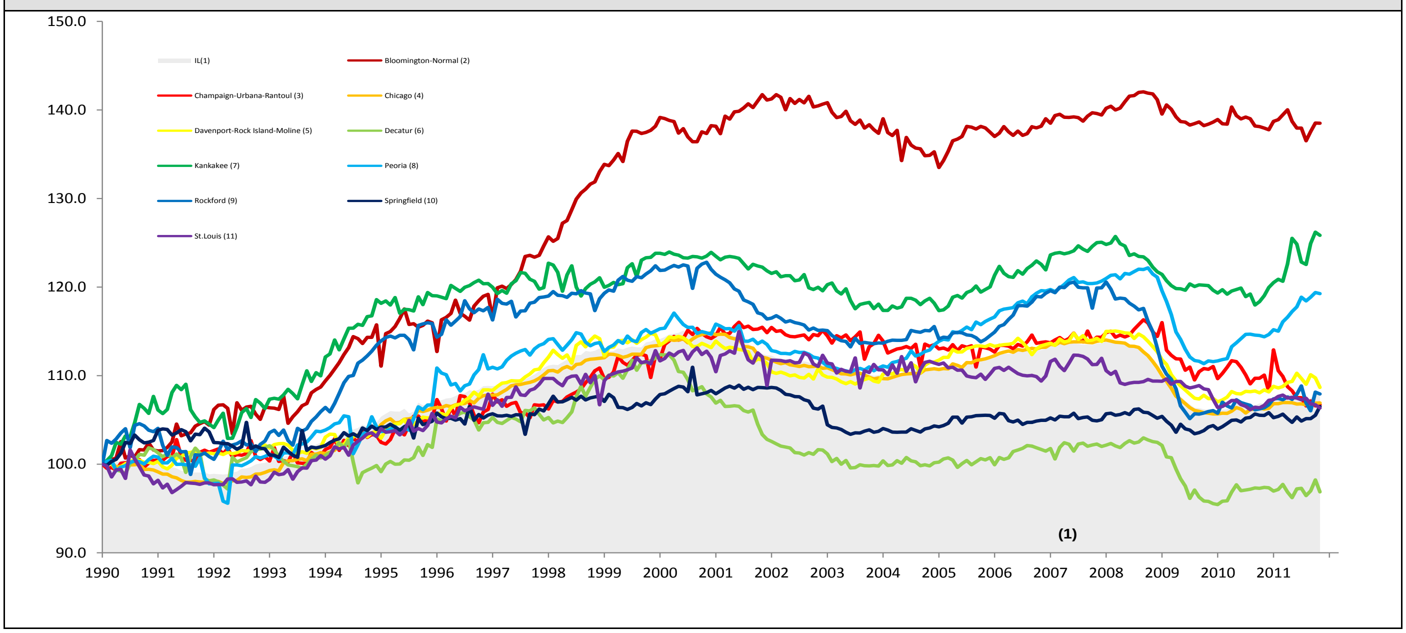
Shaded area on above chart represents Illinois growth.

Nov 2011 MSA Employment by Sectors (000s) *

Market Area	Construc-tion (CON)	Manufac-turing (MAN)	Trade, transportation & utilities (TTU)	Informa-tion (INF)	Financial activities (FIN)	Professional & business services (PRO)	Education & health (EDU)	Leisure & hospitality (LEI)	Other Services (OTH)	Govern-ment (GOV)
Bloomington-Normal	2.54 (2.8%)	4.07 (4.5%)	13.19 (14.6%)	0.81 (0.9%)	11.85 (13.1%)	18.01 (19.9%)	11.46 (12.7%)	9.87 (10.9%)	3.35 (3.7%)	15.39 (17%)
Champaign-Urbana	3.50 (3.3%)	7.84 (7.4%)	17.11 (16.2%)	2.77 (2.6%)	4.32 (4.1%)	7.68 (7.3%)	12.71 (12.1%)	9.83 (9.3%)	3.15 (3.0%)	36.43 (34.6%)
Chicago	137.84 (3.4%)	374.36 (9.3%)	816.02 (20.3%)	72.52 (1.8%)	275.00 (6.8%)	675.67 (16.8%)	599.77 (14.9%)	366.97 (9.1%)	177.85 (4.4%)	520.84 (13%)
Davenport-Rock Island-Moline	8.99 (5.0%)	23.36 (13%)	36.55 (20.3%)	2.60 (1.4%)	8.32 (4.6%)	21.21 (11.8%)	25.64 (14.3%)	18.2 (10.1%)	7.41 (4.1%)	27.82 (15.5%)
Decatur	3.63 (6.9%)	10.76 (20.6%)	10.66 (20.4%)	0.72 (1.4%)	1.99 (3.8%)	3.50 (6.7%)	7.83 (15.0%)	4.74 (9.1%)	2.42 (4.6%)	6.16 (11.8%)
Kankakee	1.29 (2.9%)	4.78 (10.6%)	10.74 (23.8%)	0.49 (1.1%)	1.99 (4.4%)	3.07 (6.8%)	9.25 (20.5%)	4.10 (9.1%)	1.94 (4.3%)	7.5 (16.6%)
Peoria	8.36 (4.5%)	29.38 (15.8%)	33.73 (18.1%)	2.48 (1.3%)	7.88 (4.2%)	24.19 (13%)	32.68 (17.6%)	16.84 (9.1%)	8.03 (4.3%)	22.07 (11.9%)
Rockford	5.22 (3.6%)	27.88 (19.2%)	27.67 (19%)	1.93 (1.3%)	5.82 (4.0%)	15.01 (10.3%)	23.22 (16%)	12.68 (8.7%)	9.06 (6.2%)	17.01 (11.7%)
Springfield	4.51 (4.0%)	3.17 (2.8%)	17.69 (15.6%)	1.94 (1.7%)	7.52 (6.6%)	11.89 (10.5%)	19.23 (17%)	10.34 (9.1%)	6.70 (5.9%)	30.16 (26.6%)
IL	201.5 (3.5%)	570.39 (10.0%)	1141.19 (20.1%)	96.8 (1.7%)	355.7 (6.3%)	830.7 (14.6%)	859.98 (15.1%)	521.38 (9.2%)	251.91 (4.4%)	843.94 (14.9%)

* The Illinois Department of Employment Security does not collect sector employment data for Metro-East

Total non-farm Employment growth rate Jan 1990 – Nov 2011



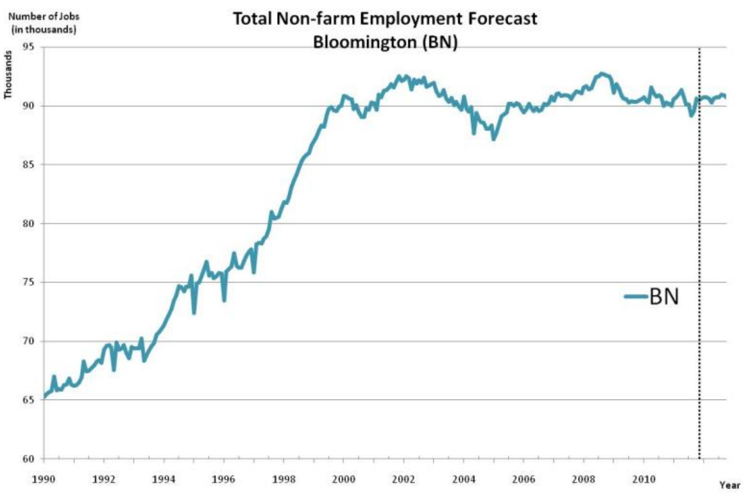
MSA DESCRIPTION: **Bloomington-Normal (B-N):** McLean Co.**Champaign-Urbana (C-U-R):** Champaign Co., Ford Co. & Piatt Co. **Chicago:** Cook Co. IL, DeKalb Co. IL, DuPage Co. IL, Grundy Co. IL, Kane Co. IL, Kendall Co. IL, Lake Co. IL, McHenry Co. IL, Will Co. IL & Kenosha Co. WI **Davenport-Moline-Rock Island (D-R-M):** Henry Co. IL, Mercer Co. IL, Rock Island Co. IL & Scott Co. IA **Decatur:** Macon Co.**Kankakee:** Kankakee Co. **Metro-East:** Bond Co., Calhoun Co., Clinton Co., Jersey Co., Macoupin Co., Madison Co., Monroe Co. & St. Clair Co. **Peoria-Pekin (Peoria):** Marshall Co., Peoria Co., Stark Co., Tazewell Co. & Woodford Co.**Rockford:** Boone Co. & Winnebago Co. **Springfield:** Menard Co. &SangamonCo.The MSA data (unless noted) were seasonally adjusted to be consistent with state totals.

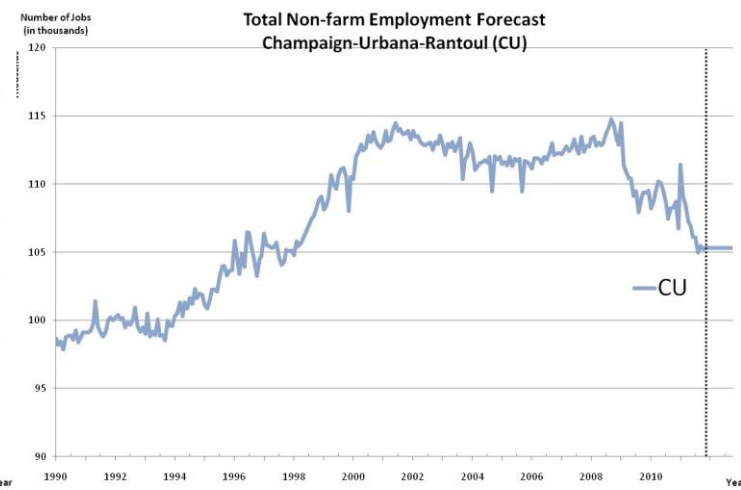
The Illinois Economic Observatory and Illinois Jobs Indexis part of the Institute of Government and Public Affairs at the University of Illinois.

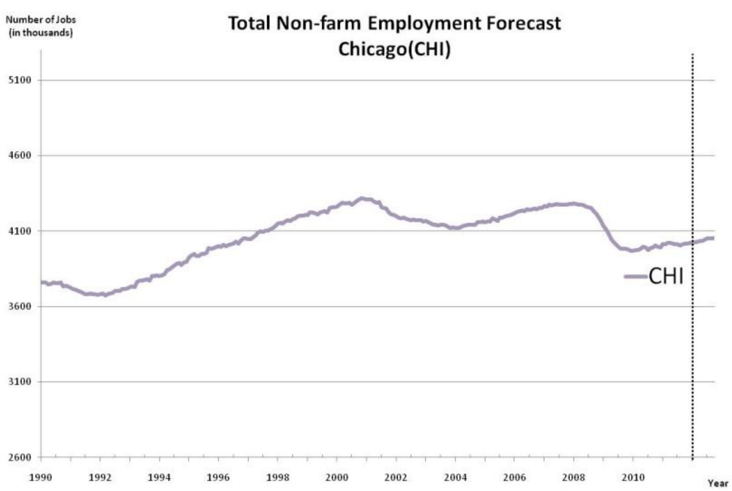
Employment Forecast for MSAs

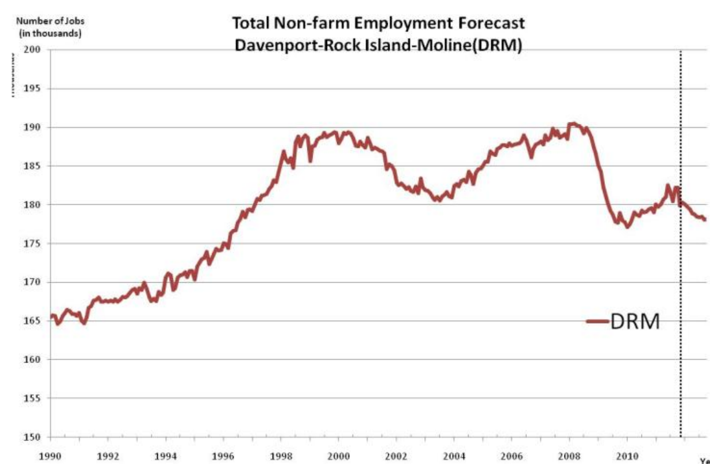
MSAs	Nov 2011*	Nov 2012 (p)*	Number of Jobs *	Growth Rate %	Growth	Sector with Highest Growth Rate (p)	Sector with Lowest Growth Rate (p)
Bloomington-Normal	90,400	90,800	0~400	0%~0.4%	+	PRO (3%)	INF (-6%)
Champaign-Urbana-Rantoul	105,300	105,300	0~150	0%~0.1%	+	LEI (1%)	INF (-5%)
Chicago	4,017,500	4,059,600	25,000~42,000	0.6%~1.0%	+	CON (4%)	EDU (-3%)
Davenport-Rock Island-Moline	179,900	178,200	-1,700~1,000	-1.0%~0.6%	-	EDU (2%)	PRO (-3%)
Decatur	52,300	52,500	160~170	0.31%~0.32%	+	LEI (3%)	INF (-5%)
Kankakee	45,100	44,400	-700~100	-0.2%~0.22%	-	EDU (1%)	OTH (-4%)
Peoria	185,900	184,700	-1,200~600	-0.6%~-0.32%	-	PRO (2%)	MAN (-5%)
Rockford	145,500	147,200	1,700~2,000	1.2%~1.4%	+	EDU (3%)	CON (-5%)
Springfield	113,200	113,300	100~150	-0.1%~0.1%	-	EDU (3%)	INF (-9%)

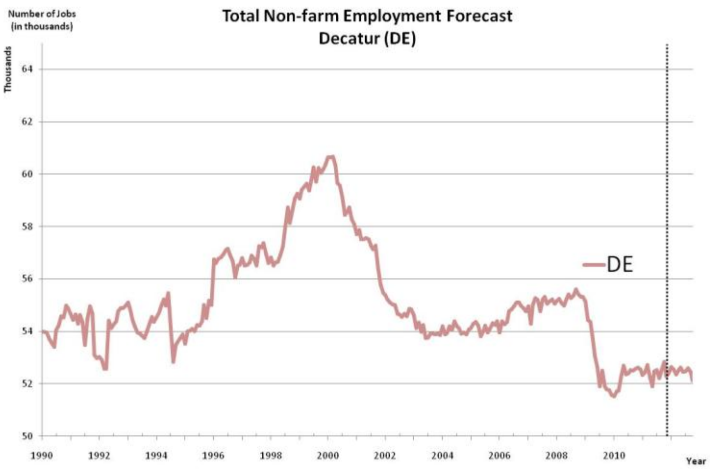
*Total Non-Farm Jobs

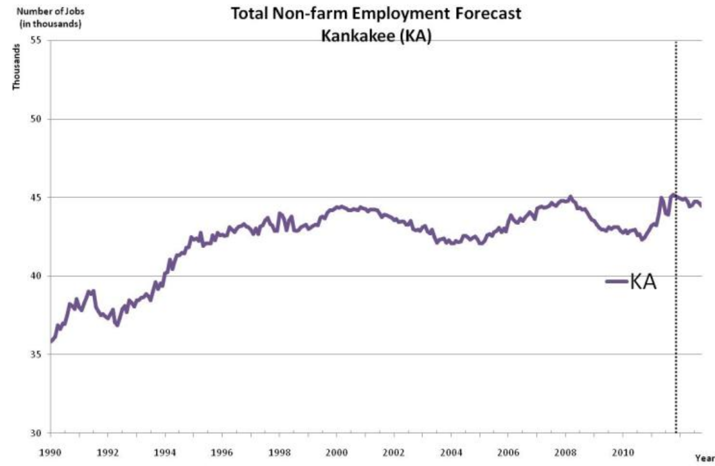


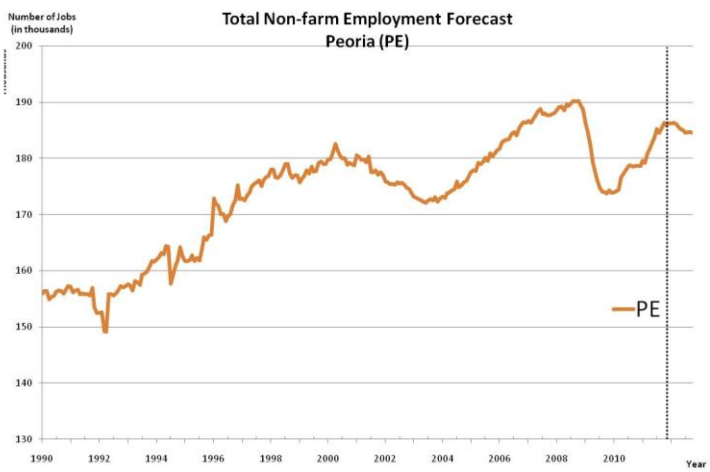


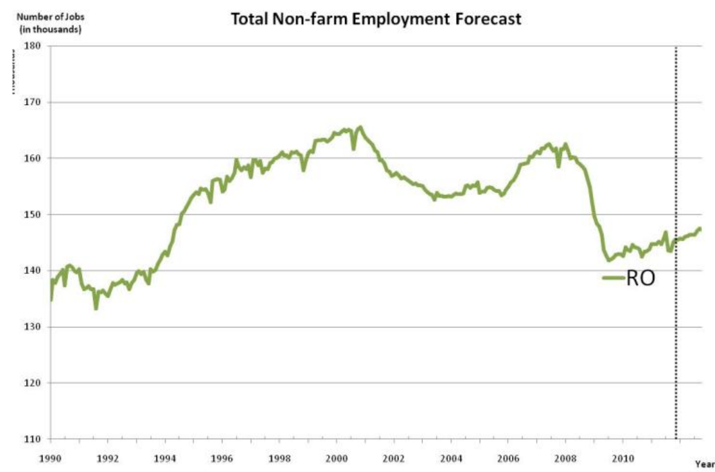


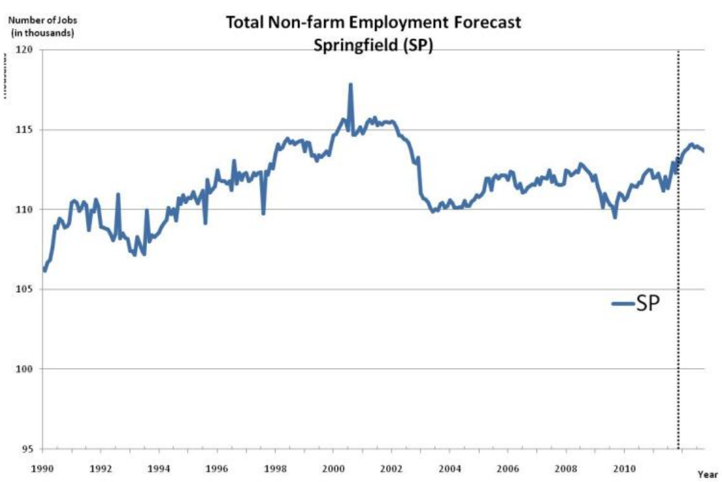



Number of Jobs (in thousands)
Total Non-farm Employment Forecast
Decatur (DE)
Thousands
DE
Year


Number of Jobs (in thousands)
Total Non-farm Employment Forecast
Kankakee (KA)
Thousands
KA
Year


Number of Jobs (in thousands)
Total Non-farm Employment Forecast
Peoria (PE)
PE
Year


Number of Jobs (in thousands)
Total Non-farm Employment Forecast
RO
Year


Number of Jobs (in thousands)
Total Non-farm Employment Forecast
Springfield (SP)
SP
Year