IllinoisJob Index:

MSA Report

Release	data	Issue	
12/09/2011	**Jan 1990 / Oct 2011**	**14.11**	**www.real.illinois.edu**

Note: IDES revised their estimates for the number of jobs at the beginning of 2011.

As a companion to the June 2011 Illinois Job Index that reports an positive rating, this MSA Report provides a localized picture on Illinois job growth and allows for comparisons between local economies, Illinois, the Nation and the Rest of the Midwest.

	Total non-farm employment	Oct 2011 Number of Jobs	Sep 2011 – Oct 2011 Growth Rate (%)	Sep 2011 – Oct 2011 Number of Jobs	Last 12 months Growth Rate (%)	Last 12 months Number of Jobs
November 2011	**Nation**	131,516,000	0.06	80,000	1.15	1,501,000
	Rest of Midwest (RMW)	18,710,100	-0.04	-6,700	0.64	119,000
	Illinois	5,688,600	0.53	30,000	1.07	60,500
	Illinois Metro	5,166,700	0.18	9,500	0.68	34,700
	Illinois non-Metro (Rural)	521,900	4.10	20,500	5.21	25,800
	Illinois Chicago (Upstate)	4,016,000	0.11	4,500	0.51	20,500
	Illinois non-Chicago	1,672,600	1.55	25,500	2.45	40,000

The monthly Illinois Job Index and MSA Report are provided as tools for elected officials, policy leaders and the public. Understanding the Illinois economy and business climate is enhanced by comparing and measuring Illinois employment growth rates against those of the Rest of the Midwest (RMW: Indiana, Iowa, Michigan, Missouri, Ohio and Wisconsin) and the Nation. Data and analysis are provided by the Illinois Economic Observatory / Regional Economics Applications Laboratory, University of Illinois. The MSA data (unless noted) were seasonally adjusted to be consistent with state totals.

Talking Points

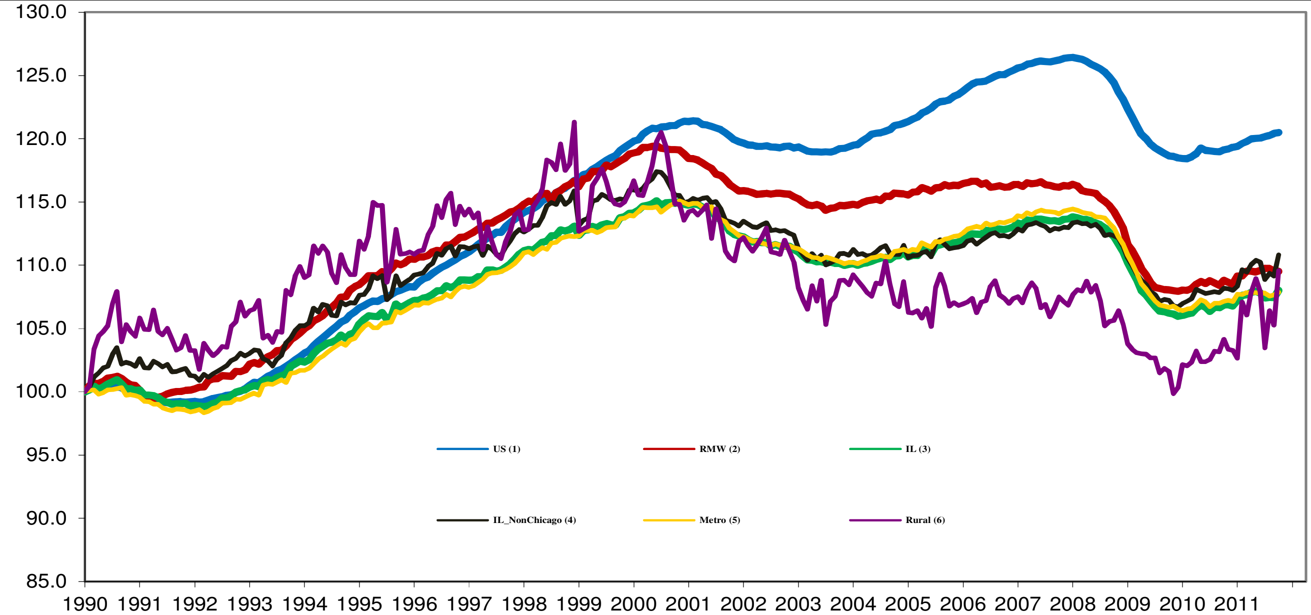
State, Downstate & Metro

- Illinois added 30,000 jobs in Oct 2011 at a rate of 0.53%, compared with a revised -1,300 job loss in Sep 2011. Compared to Oct 2010, Illinois has added 60,500 jobs. The three-month moving average of jobs, a more stable measure of labor market, was up by 10,500 jobs per month.
- Illinois has lost 296,600 jobs since the economic crisis developed in December 2007.
- Since January 2010 when Illinois employment resumed after the national recession, Illinois has added 108,100 new jobs.
- The major geographic divisions, Chicago-Downstate and Metro-Rural all had positive performance.
- Illinois Rural area added 20,500 jobs at 4.10% this month, compared to a revised 5,500 job losses in Sep. At the same time, Metro added 9,500 jobs at 0.18% this month, compared to a revised 4,200 job gain in the previous month.
- Chicago added 4,500 jobs at 0.11% in Oct 2011, compared to a revised 2,000 job gain last month. On the other hand, Downstate added 25,500 jobs at 1.55%, compared to a revised 3,300 job losses in Sep.
- In terms of the 12-month aggregated account, Metro registered a positive 0.68% growth by adding 34,700 jobs whereas Rural added 25,800 jobs at 5.21%. Chicago added 20,500 jobs at 0.51% whereas Downstate added 40,000 jobs at 2.45%.
- Through Oct 2011, the cumulative job growth for Metro, Rural, Chicago and Downstate compared to January 1990 stood at 7.85%, 9.57%, 6.87% and 10.83%, respectively.

MSA page (2-4)

- Illinois Metro added 9,500 jobs at 0.18% in Oct of 2011. Eight out of the ten MSAs posted positive growth in Oct.
- In terms of growth performance, four MSAs posted a net improvement from Sep to Oct, four declined in terms of rank.
- Champaign-Urbana-Rantoul dropped to the last place in terms of monthly growth performance, while Rockford climbed up to the first place.
- Over the last 12-month period, Kankakee remained in the first place while Champaign-Urbana-Rantoul remained in the last place for the eighth consecutive months.

Total non-farm Employment growth Jan 1990 – Oct 2011



Talking Points

State, Downstate & Metro

- While the average growth for Illinois between 1990 and 2008 was 0.04%, the average from December 2007 to Oct 2011 is -0.11%. This is worse than the performance during the 2000-2001 downturns which saw declines of -0.07%.
- Since the economic crisis in December 2007, the average growth for Metro is -0.12% while for Rural it is 0.06%. The same rate for Upstate it is -0.13% while for Downstate is -0.04%.
- Over the last 12-month period, the average growth rate for Metro was 0.06% and for Rural it was 0.45%.
- Illinois performed worse than the RMW and the nation in terms of yearly aggregate trend in 2009. In 2010, Illinois's performance was better than the RMW and compared favorably to the nation. So far in 2011, Illinois has performed better than the nation and the RMW. From Jan to Oct 2011, the average growth rate for Illinois is 0.11% while for the RMW is 0.09% and for the nation is 0.10%.
- Downstate registered a 0.26% average growth rate in 2011 compared to an average gain of 0.10% growth in 2007, -0.17% decline in 2008, -0.32% decline in 2009 and 0.09% growth in 2010.

By MSA

Market Area	Oct 2011 Number of Jobs	Sep 2011 – Oct 2011			Last 12 months	
		Growth compared to Illinois	Growth Rate %	Number Of Jobs	Growth Rate %	Number of Jobs
Bloomington-Normal (B-N)	90,600	+	1.11	1,000	0.42	400
Champaign-Urbana (C-U-R)	105,200	-	-0.45	-500	-2.75	-3,000
Chicago	4,016,000	-	0.11	4,500	0.51	20,500
Davenport-Rock Island-Moline (D-R-M)	182,200	-	0.01	20	1.75	3,100
Decatur	52,800	+	0.89	500	0.61	300
Kankakee	45,200	+	1.02	500	6.63	2,800
Peoria	186,300	+	0.57	1,100	4.36	7,800
Rockford	145,000	+	1.49	2,100	1.25	1,800
Springfield	112,300	-	0.49	600	0.18	200
Metro-East	231,100	-	-0.09	-200	0.34	800
Illinois			0.53	30,000	1.07	60,500

MSA League Tables*: Non-farm Employment Growth Rate

Monthly growth:

Rank	Sep 2011	Oct 2011	Rank	Change**
1	Kankakee(1.85%)	Rockford (1.49%)	1	↑(+8)
2	Davenport-Rock Island-Moline (0.94%)	Bloomington-Normal(1.11%)	2	↑(+4)
3	Decatur (0.6%)	Kankakee (1.02%)	3	↓(-2)
4	Champaign-Urbana-Rantoul (0.55%)	Decatur (0.89%)	4	↓(-1)
5	Peoria (0.36%)	Peoria (0.57%)	5	←(+0)
6	Bloomington-Normal (0.35%)	Springfield (0.49%)	6	↑(+2)
7	Chicago (0.05%)	Chicago (0.11%)	7	←(+0)
8	Springfield (0%)	Davenport-Rock Island-Moline (0.01%)	8	↓(-6)
9	Rockford (-0.58%)	Metro-East (-0.09%)	9	↑(+1)
10	Metro-East (-0.58%)	Champaign-Urbana-Rantoul (-0.45%)	10	↓(-6)

Growth over last 12-months:

Rank	Sep 2011	Oct 2011	Rank	Change**
1	Kankakee (5.88%)	Kankakee (6.63%)	1	←(+0)
2	Peoria (3.75%)	Peoria (4.36%)	2	←(+0)
3	Davenport-Rock Island-Moline (1.69%)	Davenport-Rock Island-Moline (1.75%)	3	←(+0)
4	Chicago (0.55%)	Rockford (1.25%)	4	↑(+2)
5	Metro-East (0.36%)	Decatur (0.61%)	5	↑(+2)
6	Rockford (0.34%)	Chicago (0.51%)	6	↓(-2)
7	Decatur (-0.32%)	Bloomington-Normal (0.42%)	7	↑(+2)
8	Springfield (-0.49%)	Metro-East (0.34%)	8	↓(-3)
9	Bloomington-Normal (-0.75%)	Springfield (0.18%)	9	↓(-1)
10	Champaign-Urbana-Rantoul (-2.32%)	Champaign-Urbana-Rantoul (-2.75%)	10	←(+0)

Talking Points

MSA League Tables

- Champaign-Urbana-Rantoul and Davenport-Rock Island-Moline both experienced the deepest fall this month (4th to 10th) and (2nd to 8th).
- Decatur (3rd to 4th) and Kankakee (1st to 3rd) also dropped in terms of rank from last month.
- The most remarkable upward move in October was recorded for Rockford (9th to 1st).
- Bloomington-Normal (6th to 2nd), Springfield (8th to 6th) and Metro-East (10th to 9th) also gained in terms of rank from last month.
- In the 12 months growth league table, upward moves were recorded for Rockford (6th to 4th), Decatur (7th to 5th) and Bloomington-Normal (9th to 7th) while downward moves were recorded for Chicago (4th to 6th), Metro-East (5th to 8th) and Springfield (8th to 9th).
- Kankakee, Peoria, Davenport-Rock Island-Moline and Champaign-Urbana-Rantoul remained in the same place.
- Champaign-Urbana-Rantoul stayed in the last place for the eighth consecutive month.

*MSA League Tables are based on revised employment data. For instances of equal growth rate for multiple MSAs ranks are decided based on change of growth rate from previous month.

**Changes indicate change in rank position compared to previous month and correspond to the MSA at the right column. Rise is indicated by a '↑' and decline by a '↓' and for an unchanged position a '←' is used. Figures in parenthesis indicate relative rank change from previous month.

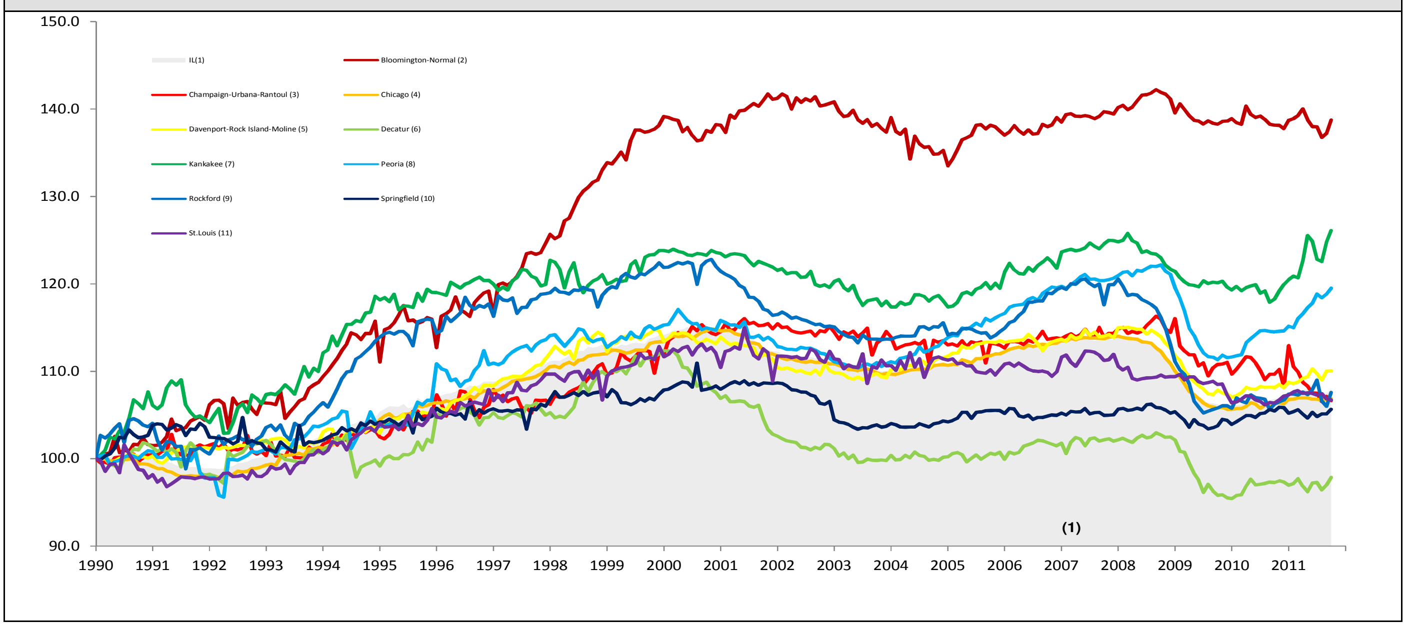
Shaded area on above chart represents Illinois growth.

Oct 2011 MSA Employment by Sectors (000s) *

Market Area	Construction (CON)	Manufacturing (MAN)	Trade, transportation & utilities (TTU)	Information (INF)	Financial activities (FIN)	Professional & business services (PRO)	Education & health (EDU)	Leisure & hospitality (LEI)	Other Services (OTH)	Government (GOV)
Bloomington-Normal	2.59 (2.9%)	4.02 (4.4%)	13.23 (14.6%)	0.81 (0.9%)	11.85 (13.1%)	17.91 (19.8%)	11.45 (12.6%)	9.85 (10.9%)	3.40 (3.8%)	15.42 (17%)
Champaign-Urbana	3.46 (3.3%)	7.83 (7.4%)	17.12 (16.3%)	2.81 (2.7%)	4.27 (4.1%)	7.48 (7.1%)	12.61 (12%)	9.81 (9.3%)	3.14 (3.0%)	36.71 (34.9%)
Chicago	138.56 (3.5%)	373.1 (9.3%)	813.64 (20.3%)	73.88 (1.8%)	275.45 (6.9%)	676.93 (16.9%)	599.96 (14.9%)	365.46 (9.1%)	178.71 (4.4%)	520.72 (13%)
Davenport-Rock Island-Moline	9.42 (5.2%)	24.72 (13.6%)	36.53 (20.1%)	2.70 (1.5%)	8.30 (4.6%)	21.60 (11.9%)	25.64 (14.1%)	18.31 (10.1%)	7.47 (4.1%)	27.30 (15%)
Decatur	3.56 (6.7%)	10.76 (20.4%)	10.8 (20.4%)	0.69 (1.3%)	1.98 (3.8%)	3.54 (6.7%)	7.94 (15%)	4.85 (9.2%)	2.42 (4.6%)	6.23 (11.8%)
Kankakee	1.35 (3.0%)	4.78 (10.6%)	10.79 (23.9%)	0.49 (1.1%)	1.90 (4.2%)	3.15 (7.0%)	9.20 (20.3%)	4.06 (9.0%)	1.91 (4.2%)	7.54 (16.7%)
Peoria	8.33 (4.5%)	29.76 (16%)	33.84 (18.2%)	2.48 (1.3%)	7.90 (4.2%)	24.33 (13.1%)	32.74 (17.6%)	16.95 (9.1%)	8.01 (4.3%)	21.91 (11.8%)
Rockford	5.14 (3.5%)	26.92 (18.6%)	28.16 (19.4%)	1.94 (1.3%)	5.82 (4.0%)	15.09 (10.4%)	23.22 (16%)	12.65 (8.7%)	9.02 (6.2%)	17.06 (11.8%)
Springfield	4.61 (4.1%)	3.18 (2.8%)	17.29 (15.4%)	1.93 (1.7%)	7.48 (6.7%)	11.94 (10.6%)	18.91 (16.8%)	10.09 (9.0%)	6.70 (6.0%)	30.18 (26.9%)
IL	202.67 (3.6%)	569.26 (10.0%)	1139.98 (20.0%)	97.53 (1.7%)	356.02 (6.3%)	830.9 (14.6%)	860.33 (15.1%)	522.79 (9.2%)	253.62 (4.5%)	843.64 (14.8%)

* The Illinois Department of Employment Security does not collect sector employment data for Metro-East

Total non-farm Employment growth rate Jan 1990 – Oct 2011



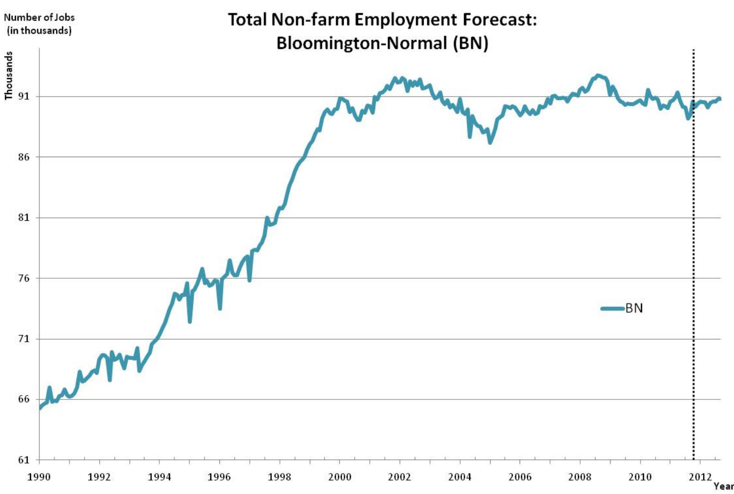
MSA DESCRIPTION: **Bloomington-Normal (B-N):** McLean Co.**Champaign-Urbana (C-U-R):** Champaign Co., Ford Co. & Piatt Co. **Chicago:** Cook Co. IL, DeKalb Co. IL, DuPage Co. IL, Grundy Co. IL, Kane Co. IL, Kendall Co. IL, Lake Co. IL, McHenry Co. IL, Will Co. IL & Kenosha Co. WI **Davenport-Moline-Rock Island (D-R-M):** Henry Co. IL, Mercer Co. IL, Rock Island Co. IL & Scott Co. IA **Decatur:** Macon Co.**Kankakee:** Kankakee Co. **Metro-East:** Bond Co., Calhoun Co., Clinton Co., Jersey Co., Macoupin Co., Madison Co., Monroe Co. & St. Clair Co. **Peoria-Pekin (Peoria):** Marshall Co., Peoria Co., Stark Co., Tazewell Co. & Woodford Co.**Rockford:** Boone Co. & Winnebago Co. **Springfield:** Menard Co. &SangamonCo.The MSA data (unless noted) were seasonally adjusted to be consistent with state totals.

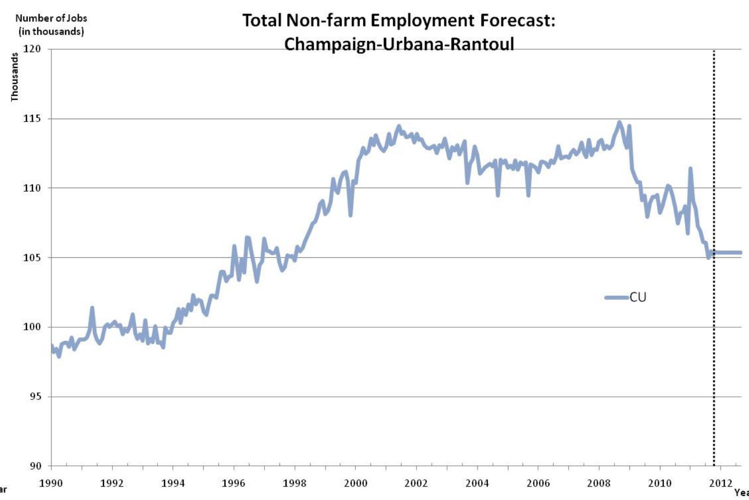
The Illinois Economic Observatory and Illinois Jobs Indexis part of the Institute of Government and Public Affairs at the University of Illinois.

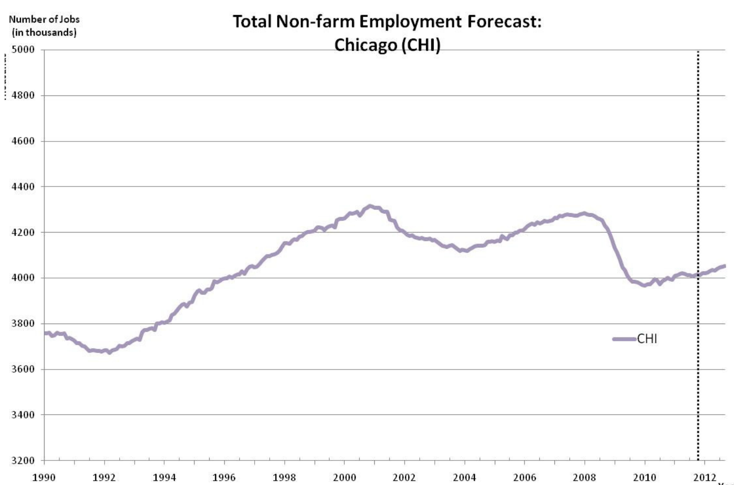
Employment Forecast

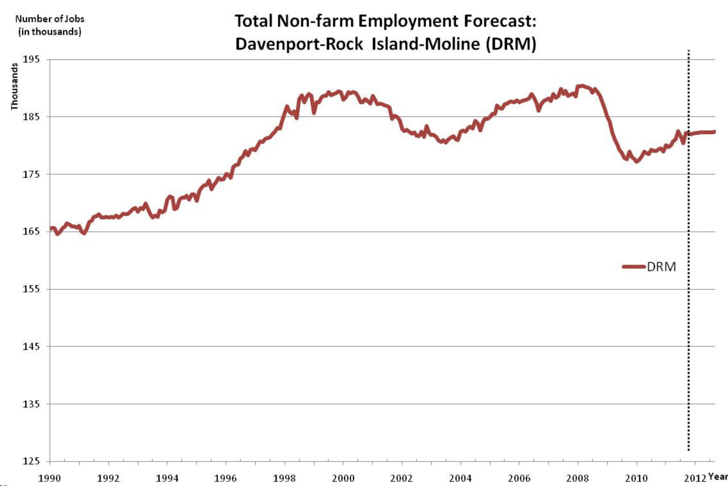
MSAs	Oct 2011*	Oct 2012 (p)*	Number of Jobs *	Growth Rate %	Growth	Sector with Highest Growth Rate (p)	Sector with Lowest Growth Rate (p)
Bloomington-Normal	90,600	90600	0~500	0%~0.6%	+	TTU (2%)	CON (-7%)
Champaign-Urbana-Rantoul	105,200	105400	150-160	0.1%~0.2%	+	LEI (2%)	INF (-6%)
Chicago	4,016,000	4,053,500	22,000~37,500	0.5%~0.9%	+	MAN (7%)	EDU (-2%)
Davenport-Rock Island-Moline	182,200	182,400	200-900	0.1%~0.5%	+	MAN (3%)	INF (-3%)
Decatur	52,800	53,200	200-400	0.4%~0.8%	+	OTH (3%)	PRO (-9%)
Kankakee	45,200	44,600	-600~200	-1.3%~0.4%	-	EDU (1%)	CON (-5%)
Peoria	186,300	185,700	-600~700	-0.3%~-0.4%	-	EDU (3%)	INF (-4%)
Rockford	145,000	144,400	-600~1,000	-0.4%~0.7%	-	EDU (2%)	CON (-7%)
Springfield	112,300	112,200	-100~100	-0.1%~0.1%	-	EDU (2%)	CON (-7%)

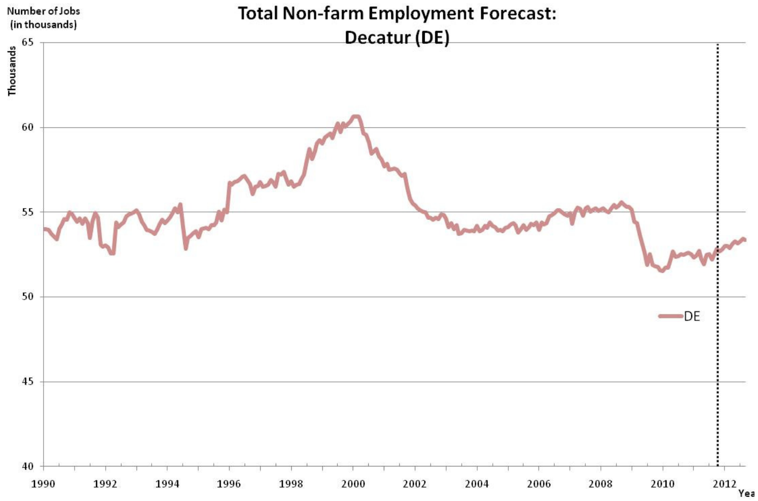
*Total Non-Farm Jobs

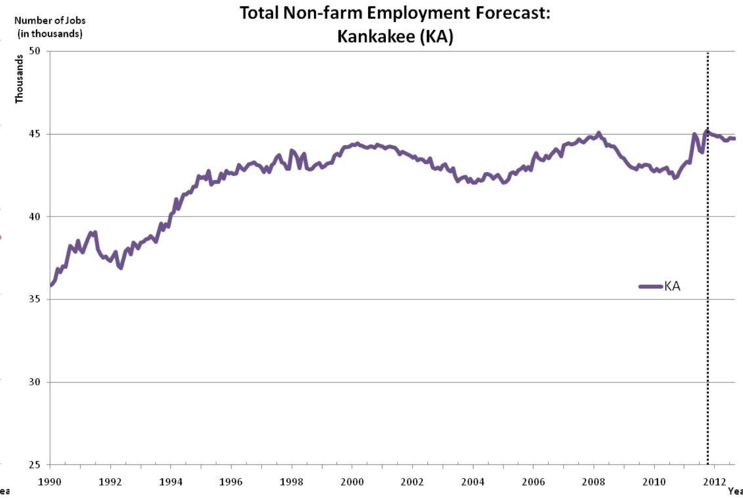


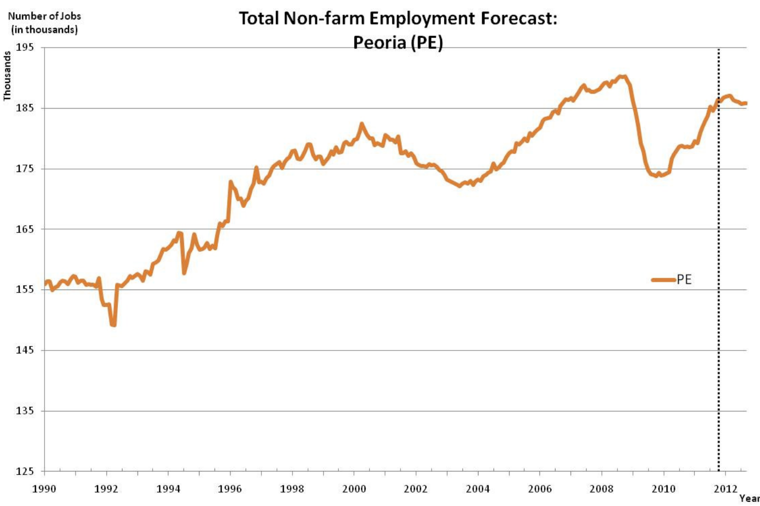


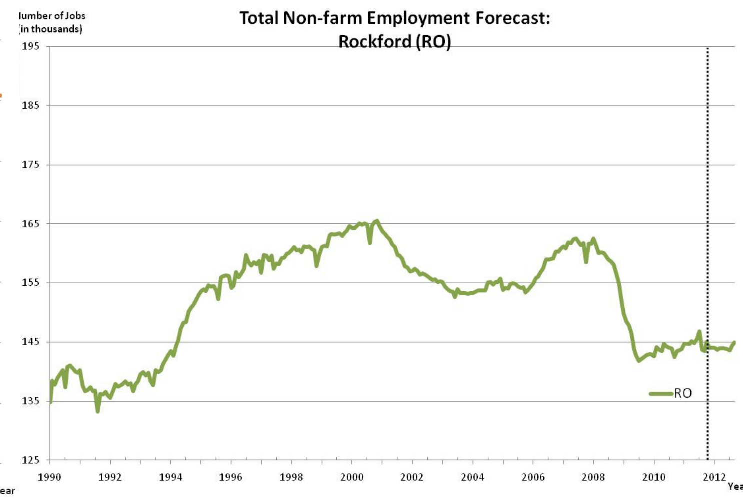





Number of Jobs (in thousands)
Total Non-farm Employment Forecast: Decatur (DE)
Thousands
65
60
55
50
45
40
1990
1992
1994
1996
1998
2000
2002
2004
2006
2008
2010
2012
Year
DE


Number of Jobs (in thousands)
Total Non-farm Employment Forecast: Kankakee (KA)
Thousands
50
45
40
35
30
25
1990
1992
1994
1996
1998
2000
2002
2004
2006
2008
2010
2012
Year
KA


Number of Jobs (in thousands)
Total Non-farm Employment Forecast: Peoria (PE)
Thousands
195
185
175
165
155
145
135
125
1990
1992
1994
1996
1998
2000
2002
2004
2006
2008
2010
2012
Year
PE


Number of Jobs (in thousands)
Total Non-farm Employment Forecast: Rockford (RO)
195
185
175
165
155
145
135
125
1990
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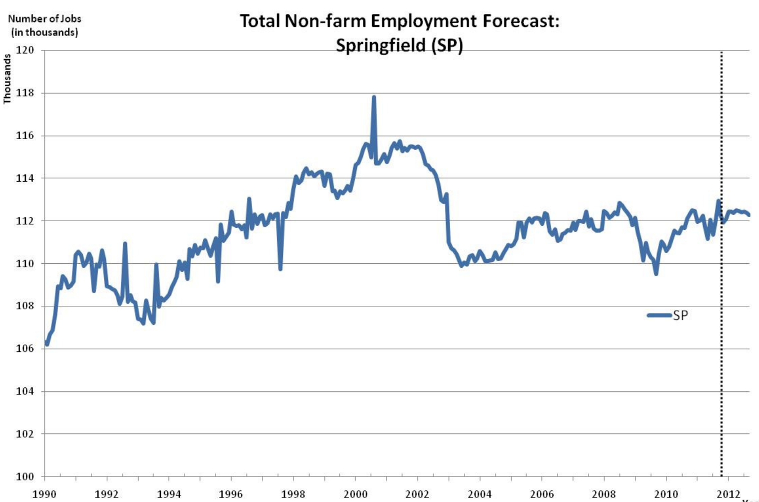
2006
2008
2010
2012
Year
RO


Number of Jobs (in thousands)
Total Non-farm Employment Forecast: Springfield (SP)
Thousands
120
118
116
114
112
110
108
106
104
102
100
1990
1992
1994
1996
1998
2000
2002
2004
2006
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2010
2012
Year
SP